

Educator Preparation Program Data Reporting Manual

Effective 09/16/2024 - 09/15/2025

Updated 12/12/2024



Introduction

The Educator Preparation Program (EPP) Data Reporting Manual includes information to guide EPP data reporting during the current Academic Year (AY). This manual has been updated to reflect changes that became effective in the prior and current AY.

During AY 2024-2025, EPPs submit data about AY 2024-2025 and AY 2023-2024. Where applicable, we have worked to provide clarity on the reporting time frame.

This manual is subject to change over the course of the reporting year. Please refer to the updated date at the bottom of the page to ensure you have the most up-to-date edition.

This manual is a service and a resource only. Nothing in this manual overrules statute, code, or other authoritative sources.

This manual can be used in conjunction with training webinars that are available on the TEA website.

This manual presents several examples, typically using a teacher candidate as the example educator. Except where noted, EPPs must provide data for all educator candidates, including those pursuing certification as teachers, principals, school counselors, school librarians, superintendents, reading specialists, and educational diagnosticians.

We appreciate all you do to prepare outstanding educators for our children and our future.



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Contact Information

TEA

| Name | Role | Email | Phone |
|-------------------------|--------------------------|---------------------------------|----------------|
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| Lorrie Ayers | Director, EPP Management | Lorrie.Ayers@tea.texas.gov | (512) 936-2166 |
| Rebecca (Becca) Bunting | Education Specialist | Rebecca.bunting@tea.texas.gov | (512) 936-8400 |
| Jennifer Gonzalez | Education Specialist | jennifer.gonzalez@tea.texas.gov | (512) 463-8934 |
| Viviana Lopez | Program Specialist | viviana.lopez@tea.texas.gov | (512) 463-5280 |
| Keena Sandlin | Education Specialist | Keena.sandlin@tea.texas.gov | (512) 463-8379 |

Outside of TEA

| Name | Role | Email | Phone |
|---------|-----------------------------------|---------------------------|----------------|
| Pearson | Testing Issues, General Inquiries | texas.support@pearson.com | (800) 877-4599 |
| Pearson | Title II issues | es-titlell@pearson.com | (800) 998-3787 |



What's New for 2024-2025?

TEA continues to refine and update data collection and reporting processes, including updating data collection interfaces in the Educator Certification Online System (ECOS). This section highlights changes and updates for the reporting year.

Teacher Residency Route and Enhanced Standard Certification

TEA has completed additional ECOS updates needed to process candidates through an SBEC-approved Residency route resulting in an Enhanced Standard certificate. The new updates include the addition of the Residency route (RSD) which will populate for EPPs approved by the SBEC to offer the Residency route and the addition of a screen to enter Performance Gates data for Residency candidates. Residency related ECOS updates will continue through January 2025.

Observation Entry for Candidates with Multiple Clinical Experience Records

For candidates with multiple clinical experience records whose assignment dates overlap, EPPs now have the ability to assign the observation record to the correct clinical experience model. This option is only available when adding observation records manually. The upload option for observations remains unchanged and does not require a clinical experience model.



Definitions

Throughout this manual, candidates are described by their status in relation to the EPP and their programs of study. When referring to candidates as a class, these commonly used terms will appear capitalized in the text. These definitions do not overrule anything written in statute or code.

Candidate Definitions

Applied

An individual is seeking admission to an educator preparation program for any certificate class.

Admitted

An individual who has been formally or contingently admitted to an educator preparation program.

Other Enrolled

Candidates who were admitted in the current reporting year or in any earlier reporting year who were still in the process of completing the program requirements as of August 31 of the academic year.

Retained

A designation on the Annual Performance Report is the same as that of Other Enrolled.

Finisher

Candidates who have completed all educator preparation program requirements of coursework, training, and practicum, clinical teaching, or internship by August 31 of the academic year.

Completer

A designation on the Annual Performance Report is the same as that on the Finisher.

Other Definitions

ECOS

Educator Certification Online System (ECOS) is a web-based online application used to manage and facilitate the certification of educators in Texas.

ASEP

The Accountability System for Educator Preparation Programs (ASEP) is established under Texas Administrative Code (TAC) Rule §229.1, General Provisions and Purpose of Accountability System for Educator Preparation Programs. Section (b) states, "The purpose of the accountability system for educator preparation is to assure that each EPP is held accountable for the readiness of certification of candidates completing the programs.".



Residency

"A supervised educator assignment for an entire school year through a partnership between an EPP and a public school accredited by the TEA or other school approved by the TEA for this purpose that may lead to completion of an enhanced standard certificate.", as per 19 TAC §228.2(44).

Enhanced Standard Certificate

"A type of certificate issued to an individual who has met all requirements as specified in §230.39(b) of this title (relating to Enhanced Standard Certificates) under the teacher class of certificates.", as 19 TAC §228.2(24).



Overview of TEA and Federal Data Submission and Reporting for EPPs

| Data Element | Suggested Reporting Timeline | Reporting Deadline | Where to Report |
|---|------------------------------------|--|---------------------|
| Minimum Accountability Standards | | | |
| Candidate Clinical Experience records | Ongoing | Sep 15 | ECOS |
| Frequency and duration of field observations | Ongoing | Sep 15 | ECOS |
| Annual Performance Report | | | |
| Number of applicants | Sep 1 | Sep 15 | Applied Spreadsheet |
| Candidate Information | | | |
| New candidate admission record | Upon Admission | Within 7 calendar days of admission | ECOS |
| Candidate overall GPA | Upon Admission | Sep 15 | ECOS |
| Candidate credit hours in subject area ¹ | Upon Admission | Sep 15 | ECOS |
| Candidate subject-area GPA ² | Upon Admission | Sep 15 | ECOS |
| Candidate SAT score | Upon Admission | Sep 15 | ECOS |
| Candidate ACT score | Upon Admission | Sep 15 | ECOS |
| Candidate GRE score | Upon Admission | Sep 15 | ECOS |
| Updates to Candidate Status | | | |
| Update Finisher Record Status (Other Enrolled, Finisher) | Ongoing | Sep 15 | ECOS |
| Update Test Approval | Ongoing | Prior to Candidate Test Registration ³ | ECOS |
| Title II | | | |
| Candidate Information | November 15 | December 3 | Pearson Portal |
| Program Information | April 20 | April 30 | Title II Portal |
| Enrollment demographics | April 20 | April 30 | Title II Portal |
| Candidate Academic Majors | April 20 | April 30 | Title II Portal |
| Total Completers | April 20 | April 30 | Title II Portal |
| Annual Goals | April 20 | April 30 | Title II Portal |
| Legislative Budget Board | · | | |
| Certification rates of teacher education graduates ⁴ | September 25 | October 10 | ABEST |

¹ Required for teaching candidates.

² Required for teaching candidates.

³ Some tests have limited administrations and related registration deadlines. Check the Pearson website for these tests.

⁴ Public colleges and universities only.



Data Collection and Processing Calendar

| Date | Event | Event | Event | Event | Event |
|---|---|--|---|---|---------------------------------|
| Frame | | | | | |
| AY 2024-2025 (September – August) | Enter or upload candidate information upon admission | Enter the candidate's clinical experience record and conduct and report observations | Update Performance Gates records | Update Finisher Record list | Update candidate test approvals |
| September 15 th | Finisher Records List (Other Enrolled and Finisher Lists) finalized in ECOS for 2023-2024 | Observation Data final submission to TEA for 2023-2024 | Admissions Data final corrections or updates for 2023-2024 | | |
| October - November | Pass Rates calculated for standards 1a and 1b | Observation results calculated for standards 4a and 4b | Submit LBB Report on IHE teacher productivity | Survey results calculated for Standards 2 and 5 | |
| December | Pearson Title II site closes – candidates listed for Title II pass rate | Program status notification sent | | | |
| January | Pearson Title II data review | | | | |
| February | Accreditation Statuses taken to SBEC for approval | EPP Commendations taken to SBEC for approval | | | |
| March | Mid-term data sets sent to programs for informational purposes | Title II reporting site (IPRC) opens | | | |
| April | Principal Survey opens | New Teacher Survey opens | Title II IPRC data due April 30 | | |
| June | Principal Surveys complete | Teacher Surveys complete | Title II data review | | |
| July | Survey rosters sent to EPPs for review | P | | | |
| August | Survey roster request for exception forms due | | | | |



Getting ECOS Access

Before you begin, you must be able to get into ECOS using your TEAL (TEA Login) account. TEA has provided guidance on how to get access to the necessary reporting features through the ECOS for Entities link on the <u>TEA Secure Applications</u> page. This page includes TEAL Access Instructions for ECOS Entity Users and instructions on <u>Request Access Online</u>. The Secure Applications link is featured in the blue "Popular Applications" ribbon on the <u>TEA Home Page</u>. If you cannot get into TEAL and ECOS, speak first to your legal authority or the person at your institution responsible for providing ECOS access permission. You can also get help from your assigned specialist at TEA if necessary.

Starting in 2020, TEA has shifted from ensuring ECOS functionality in Internet Explorer to ensuring ECOS functionality in Google Chrome. TEA online applications also work well in Firefox. They are less reliable with Safari or other browsers.



ASEP Reporting

The following sections describe how to report data related to the Accountability System for Educator Preparation (ASEP). This data is reported in the Educator Certification Online System (ECOS). This section starts with the admission of a teacher candidate and walks the reporter through the reporting that must take place at different stages of the teacher's candidacy. We will follow one candidate, "Awesome Educator," through the completion of requirements at an EPP to demonstrate how to report candidate data for ASEP. The details may vary due to differing EPP internal procedures, but the significant reporting requirements are the same across programs.

The Big Picture

Imagine "Awesome" going through a program. Different data information will be reported at various stages during training. Consider "Awesome" who earns a certificate in about a year.

| Training/ Report | APR | Admission Reporting | Test Approval | Finisher Records List | Clinical Experience Record | Observations / Performance Gates | Title II | Title II - Pearson |
|---|-------------------------|--|--|---|---|--|---------------------|--|
| Apply | Counted as Applied | | | | | | | |
| Admit | Counted as Admitted | Admission record created within 7 days of admission date | Automatically created as Eligible for applicable tests | Automatically created as Other Enrolled with admitted certification area(s) | Admission record required to create Clinical Experience record | | Counted as enrolled | Listed as enrolled with certificate area with Pearson |
| Pre- internship / Clinical Teaching Residency | Counted as Retained | | Test approval granted (determined by EPP). Admission record required | Listed as Other Enrolled with certification area(s) | Other Enrolled or Finisher records & admission records required to create Clinical Experience record | | Counted as enrolled | Listed as enrolled with cert area with Pearson |
| Internship / Clinical Teaching / Residency | Counted as Retained | | Test approval granted (determined by EPP) | Listed as Other Enrolled with certification area(s) | Clinical Experience recorded in ECOS | Observations recorded in ECOS. Performance Gates recorded in ECOS (Residency candidates). Clinical experience record required. | Counted as enrolled | Listed as enrolled with cert area with Pearson |
| Finisher | Counted as Completer | | Test approval granted (determined by EPP) | Listed as Finisher with certification area(s) | | Formal observations meet SBEC requirements ⁵ | Counted as finisher | Listed as completed with cert area with Pearson. |

After "Awesome" finishes the program, if all required tests are completed and a standard certificate is obtained, the data will show up in the numbers of certified persons/certificates awarded lists.

⁵ Observations must be reported for all candidates completing internships or clinical teaching, even if they complete additional internships or clinical teaching experiences. Observations must be entered into ECOS in the reporting year when they occur.



Application and Admission

The first point of contact with teacher candidates is likely at the application stage. In our example, "Awesome" arrived at your program in October wanting to be an elementary school teacher. An application was completed, transcripts and other required paperwork were submitted, and an application fee was paid. "Awesome" is now an Applicant.

A different person applied the same day, "Happy Candidate." You decided to admit "Awesome" but not admit "Happy". "Awesome" is Admitted. "Happy" is only an Applicant.

Having decided to admit "Awesome" to your program, you must notify "Awesome" of the offer of formal admission in writing by mail, personal delivery, facsimile, email, or an electronic notification⁶, including the effective date of formal admission. The applicant must accept your written offer to be formally admitted to your program. You must notify the TEA within seven calendar days of a candidate's formal admission date by entering an admission record in ECOS. Please note that you cannot enter an admission record until after the formal admission date.

Applied Reporting for Annual Performance Report

EPPs must report data about the number of individuals who applied during a reporting year. "Awesome" and "Happy" are both applicants, so they must be reported as applicants. The Annual Performance Report (APR) reflects the number of individuals who applied to the EPP during the reporting year, including the number admitted, retained, and completed the program, disaggregated by gender and ethnicity. The admitted, retained, and completed numbers are populated from the admission record created by the program and from candidate status on the Finisher Records List. **EPPs must only enter the number of individuals who applied, disaggregated by gender and ethnicity**.

Reporting Applied Total Counts

- 1. From the ASEP menu in ECOS, click on the Annual Performance Report sub-menu.
- 2. Select the **Reporting Year** from the dropdown menu and click **Search.**



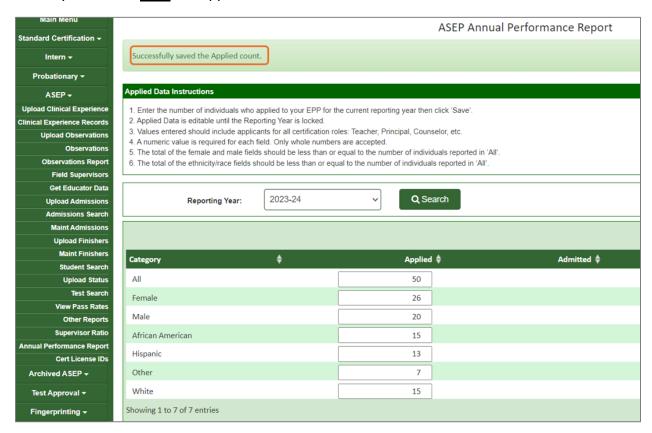
⁶ TAC §227.17



- 3. Enter the total number of applied individuals <u>and</u> enter the number of individuals disaggregated by gender and ethnicity/race.
- 4. Click **Save**. Once the recorded data is saved, a green banner with a success message 'Successfully saved the Applied count.' will be displayed on top of the screen.

Note: If EPPs don't have any Applied data, they don't need to report anything. Once the year locks, the 0 values will be reflected as the recorded values.

Note: The Applied fields are editable until the Reporting Year is locked. Thus, EPPs may enter Applied data throughout the Reporting Year, and the newly entered data will overwrite the previously entered data. Once the Reporting Year is locked, EPPs cannot enter new data; they will only be able to view the Applied data.



Applied data must be final by the 09/15 deadline. Programs should review final data to ensure it is correct and verify that their Applied 'All' number is greater than or equal to the admitted number. **Note**: The fields will currently accept negative values, but they should not be reported.

Regarding Ethnicity Group Designations

The ethnicity categories available for the APR in ECOS do not match the federal ethnicity categories. Use the following table to match the federal category to the APR category. If you do not know a candidate's ethnicity, you cannot count the candidate in any ethnicity category. However, you will still count the candidate in the "All" value.



| APR Category | Federal/ECOS Category |
|------------------|--|
| African American | African American, Black/African American |
| Hispanic | Hispanic, Hispanic/Latino |
| Other | Asian, American Indian/Alaska Native, Hawaiian/Pacific Islander, Two or more races |
| White | White, Caucasian, not Hispanic |

Candidate Withdrawals

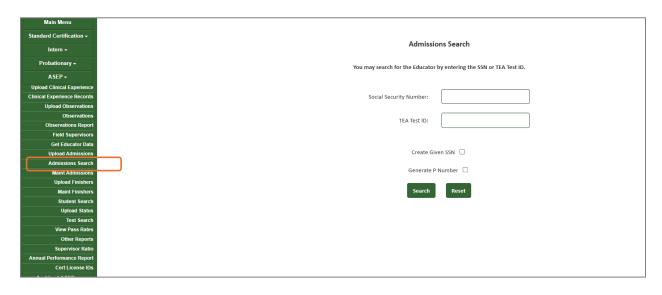
Sometimes, an individual will apply to your program, be admitted, and then change their mind about pursuing certification through your program. Here is how to report a candidate who withdraws across the various reporting locations.

- 1. APR Applied: +1
- 2. Admission Record: No Change.
- 3. Test Approval: Update to "Removed".
- 4. Finisher Records List: Update to "Removed".
- 5. Title II Contact Pearson Title II support for guidance.

Adding Admissions Individually

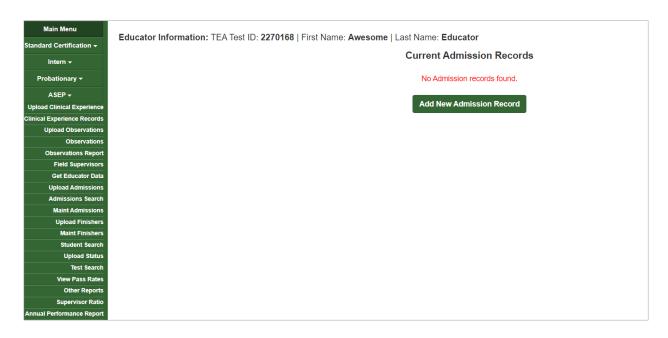
Once you have admitted Awesome Educator, you must report the admission in ECOS within seven days following the formal admission date. You can do this with one candidate at a time or with multiple candidates at a time. This section demonstrates how to enter one admission record at a time. Please refer to Appendix 1 to view a Sample Admission Letter.

1. From the **ASEP** menu in ECOS, click on the **Admissions Search** button.



Enter the candidate's Social Security Number or TEA ID and click Search. If the candidate
does not have an admission record with your EPP, you will be notified that there are no
records for the candidate and will be prompted to Add a New Admission Record.





After you click on the **Add New Admission Record** button, the *Add Admission Record* screen will open, and you can enter the admission record.

3. Enter information for all the applicable fields. If you admit the candidate in multiple certificate areas, you must enter all certificate areas. You may admit a candidate in up to 4 certificate areas.

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please select "Residency (47)" under the **Route** field box. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then you will not see the "Residency (47)" as an option in the drop-down menu of the **Route** field box.



| Educator Information: TEA Test ID: 2270168 First Name: Awes | some Las | t Name: Educator | | |
|---|------------|---|-------------------------|------------------|
| | | Add A | dmission Record | |
| | | | | |
| Reportin | ng Year* | 2024 - 2025 | Program Admission Date* | |
| | Route* | Select a Test Route | Certificate Role* | Select a Role |
| Admissio | on GPA* | Select a Test Route University Initial with Prep (31) | Overall GPA* | |
| | SAT Sco | University Post Bac with Prep (3 | | |
| | | ACP with Prep (37) Residency (47) | Certificate(s)* | |
| | Ce | ertificate | Subject Area HRS | Subject Area GPA |
| Select Certifica | ite 1: | v | | |
| Select Certifica | ate 2: | ~ | | |
| Select Certifica | ate 3: | ~ | | |
| Select Certifica | ate 4: | ~ | | |
| | | Sav | e Cancel | |

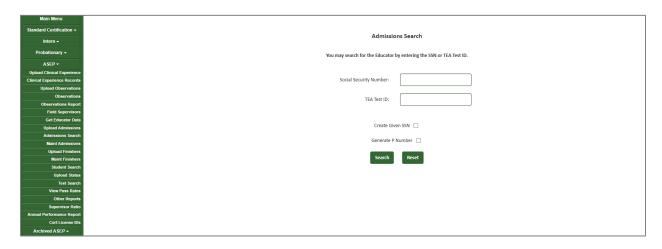
- 4. Once you have entered all the information, click **Save**.
- 5. You will be presented with your entry. To make any changes, select **Edit** and update any field.

NOTE: EPP users are not allowed to delete admission records once they are entered. Ensure that data is accurate before clicking Save. EPPs can submit a request to TEA to delete an ASEP admission record. Please file a Help Desk ticket for assistance.

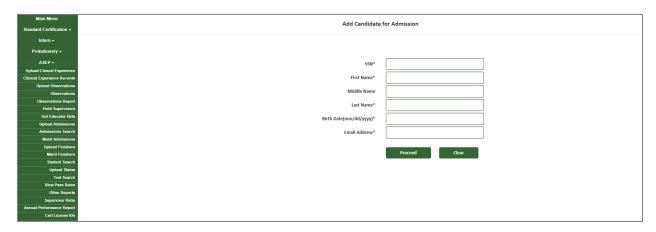
If the candidate does not have an educator record with TEA, then the candidate will not have a TEA ID. If you need to generate a TEA ID for your candidate, you must use the individual entry.

- 1. At the *Admissions Search* screen, enter the candidate's Social Security Number. The system will note that the educator is not found.
- 2. Re-enter the Social Security Number and select the **Create Given SSN** checkbox. Click **Search**.





3. Enter the candidate information EXACTLY AS IT APPEARS ON THE CANDIDATE'S DRIVER'S LICENSE OR PASSPORT⁷. You must complete all starred fields (*).



- 4. Click Proceed.
- 5. You may now enter an admission record for your candidate.

Adding Admissions in Bulk

EPPs with many candidates to admit at one time can create a .csv file using Microsoft Excel with the relevant candidate data and upload as many as 1,000 admission records at one time.

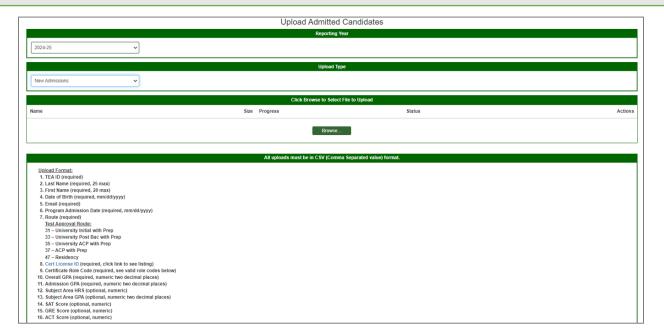
1. Select **Upload Admissions** from the **ASEP** drop-down menu.

⁷ Accurate names and social security numbers are critical. Be sure the first and last names you enter are exactly the names that appear on the candidate's driver's license or passport. The candidate will be turned away from testing centers if the names differ. The candidate must complete the educator profile in the new record.



2. Prepare your .csv file using the onscreen instructions. Please refer to Appendix 5: Creating a .csv File for guidance on preparing and resolving issues in a .csv file. The finished file should contain 16 columns. These are the same values provided in the individual data entry screen. Please note that even if you do not have data for the optional fields, you must ensure the proper number of delimiters in each data row.

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please enter "47" in column G of your CSV file. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then please enter any other related Route, other than "47".

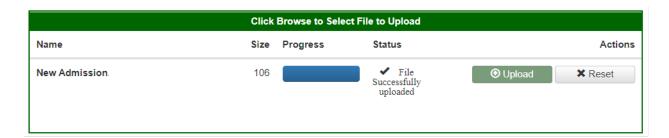


Your completed file will look something like this:



- 3. Save your file as a .csv and close.
- 4. On the *Upload Admitted Candidates* screen, select **Reporting Year** from the dropdown menu.
- For Upload Type, select "New Admissions".
- 6. Click Browse...
- 7. Browse to find the .csv file with your new admissions.
- 8. Click **Upload**.
- 9. The system will report a successful upload.





10. If there are any errors in your file, the system will note them on the screen.

If you admit a candidate for multiple certificates, enter one line for each certificate in your .csv file.

Bulk Upload Tips

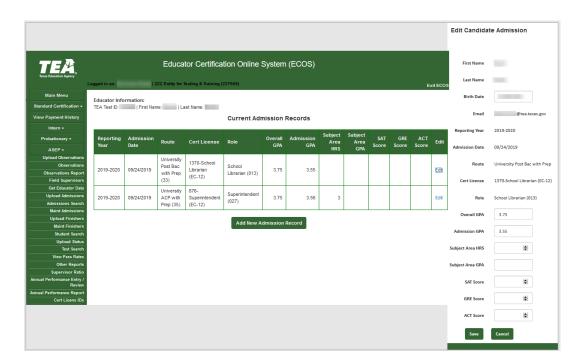
- Ensure candidates have a valid TEA ID.
- Ensure the candidate's first and last names match what is in ECOS.
- Ensure that the Cert License ID is valid for the selected Route.
- Ensure that the Role is valid for the Cert License ID.
- Review your data using Notepad or Wordpad. Each row should contain 15 commas. See the "Example File" section on the Upload Admitted Candidates screen.
- Using Notepad or Wordpad, remove stray numbers, commas, additional lines, spaces, or columns.
- If you get a message that the upload failed, you must identify the error, create a new .csv file with just your corrections, and attempt to upload the file again.

Change a Candidate's Admission Record

Although EPPs do not have access to delete a candidate's admission record in its entirety, some changes can be made to the record by the EPP before the end of the reporting year. The EPP can edit the following fields after an admission record is created: Overall GPA, Admission GPA, Subject Area HRS, Subject Area GPA, SAT Score, GRE Score, and ACT Score. To change one or more of these fields in the candidate's admission record:

- 1. Select Maint Admissions from the ASEP menu.
- 2. In the *Admitted Candidates List* screen, ensure that the current **Reporting Year** is selected and enter a TEA ID to pull up that candidate's admission record(s).
- 3. Select **Admissions** (linked text in blue) under the Admissions column to pull up the Current Admission Record Screen.
- 4. On the Current Admission Records screen, select Edit (last column).
- 5. In the *Edit Candidate Admission* screen, edit the candidate's GPA and/or HRS and click **Save** (multiple fields can be changed).





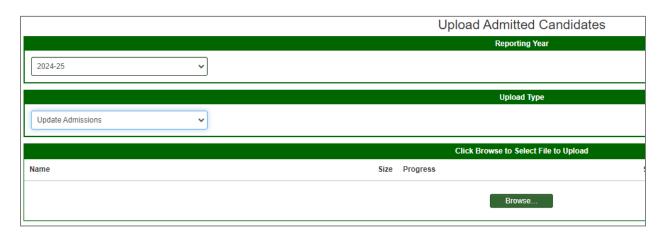
Note: All rows must be changed if a candidate has one or more rows associated with one admission record.

Updating Admissions in Bulk

EPPs with many candidates to update at one time can create a .csv file with the relevant candidate data. EPPs can update as many as 1,000 admission records at one time. The following fields are editable: Overall GPA, Admission GPA, Subject Area HRS, Subject Area GPA, SAT Score, GRE Score, and ACT Score. **Note:** For successful upload, admission records must match all noneditable fields exactly.

- 1. Select **Upload Admissions** from the **ASEP** menu.
- 2. Prepare your .csv file for the existing admission records that need updated editable fields. Save your .csv file. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file.
- 3. On the Upload Admitted Candidates screen, select the Reporting Year.
- 4. For **Upload Type**, select "Update Admissions".
- 5. Click Browse...
- 6. Browse to find the .csv file with your updated admissions.
- 7. Click **Upload**.
- 8. The system will report a successful upload.





Important note for EPPs that admit Reading Specialist Candidates

Due to a historical issue in TEA databases, when admitting a candidate for a Reading Specialist license (Cert License Codes 1110 and 1111), users need to select Classroom Teacher (029) as the role. Similarly, when uploading a .csv file with admission information, please enter 029 for the role when admitting a Reading Specialist candidate.

<u>Important note for EPPs that admit Teacher Candidates</u>

EPPs are required to report content hours and content hour GPA for teacher candidate admissions. This field is optional only for non-teacher candidates.

Congratulations, you have successfully recorded "Awesome Educator" as a candidate admitted to your program. You must also count "Awesome" as someone who applied to your program. Additionally, you will need to report your admissions for Title II purposes. Please see the <u>Title II</u> section for more information.



Ongoing Reporting on ECOS

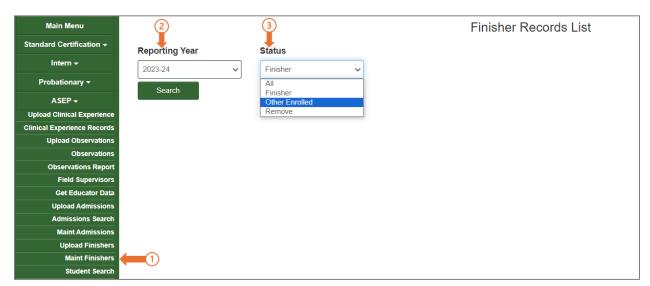
Throughout the reporting year, the ECOS system must be updated with several things. These include updating a candidate's status on the Finisher Records list, reporting changes in the certification field, providing test approval, and providing information on formal observations conducted by the field supervisor.

If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then you will also need to report when each performance gate was met for the candidate.

Maintain Finishers

When you added an admission record for "Awesome," the system generated an associated record on the Finisher Records list with a status of "Other Enrolled." If you do not make any changes, the system will continue to generate a new record with the same certificate field and status every year. Once "Awesome" has completed your program and is ready for a standard certificate, you must mark "Awesome" as a Finisher on the Finisher Records List.

- 1. Click Maint Finishers in the ASEP menu.
- 2. Select the **Reporting Year** from the dropdown menu.
- 3. Select "Other Enrolled" from the **Status** dropdown menu.

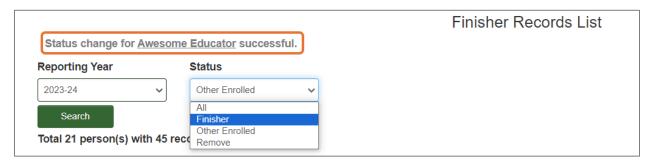


- 4. Click Search.
- 5. Find your candidate on the list.
- 6. Select "Finisher" from the dropdown menu in the Status column.





- 7. ECOS will confirm the 'Status change for Awesome Educator successful.'
- 8. Confirm your status change by filtering the list for finishers. Select "Finisher" from the **Status** dropdown at the top of the screen. Click **Search**.



9. Confirm that "Awesome" is now listed as a Finisher on the Finisher Records List.



Changing Certification Fields

Suppose "Awesome" prefers to teach older students and wants to pursue a different certification. If your program is approved to offer the certification field, your program can approve this change. You must update "Awesome's" record in ECOS to reflect this change. You need to go to the *Student Maintenance* screen to make this change. There are two ways to reach the *Student Maintenance* screen.

⁸ See the Sample Change of Certification Documentation in Appendix 1.



 Select Student Search from the ASEP menu, enter "Awesome's" TEA ID number, and click Search.

or

- 2. Select Maint Finishers from the ASEP menu.
- 3. Select the relevant **Reporting Year** from the dropdown menu.
- 4. Select "Other Enrolled" from the **Status** dropdown menu.
- 5. Click Search.
- 6. Select "Awesome's" name linked on the Finisher Records List.

You are on "Awesome's" record in the *Student Maintenance* screen. You want to add the new certification field and then remove the old certification field.

- 7. To add the new certification field, scroll down to the bottom of the page and select the new certification from the Certification Code dropdown menu below the cell that says, "To add a record on the four lines provided below, you must select a Certification Code!".
- 8. Select the appropriate reporting year from the Reporting Year dropdown menu.
- 9. Select "Other Enrolled" in the Status column.
- 10. Click Save at the bottom of the screen.
- 11. ECOS will confirm that 'Maintenance for Awesome Educator was successful.'

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and you need to change "Awesome's" certification field to an SBEC approved residency related certification field, then select the certification field that includes "(RSD)" in the certification description. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then you will not see the "(RSD)" option available in the certification field drop-down list.



- 12. To remove the old certification field, select "Remove" from the dropdown menu in the Status column for the certification you wish to remove.
- 13. Click Save at the bottom of the screen.
- 14. ECOS will confirm that 'Maintenance for Awesome Educator was successful.'



| Certification Code | Observations | Reporting Year | Status |
|-----------------------------------|---|-----------------------------|-------------------------|
| 903-School Counselor (EC-12) (PB) | Observations(1) | 2021-2022 | Other Enrolled V |
| To add a record on | the 4 lines provided below, you must se | elect a Certification Code! | Finisher Other Enrolled |
| Select | Sup Log Screen | Select V | Remove Finisher |

Updating Finisher Records in Bulk

EPPs can update the finisher status and add or remove additional cert license IDs with finisher statuses to the Finisher Records list using a bulk upload.

To add a new certification field, the TEA ID, Name, and Route must match exactly an existing finisher record. To update the finisher status, the TEA ID, Name, Cert License ID, and Route must match a finisher's existing record exactly.

- 1. Click on **Upload Finishers** from the **ASEP** menu.
- 2. Create your .csv file. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file. There should be six columns.

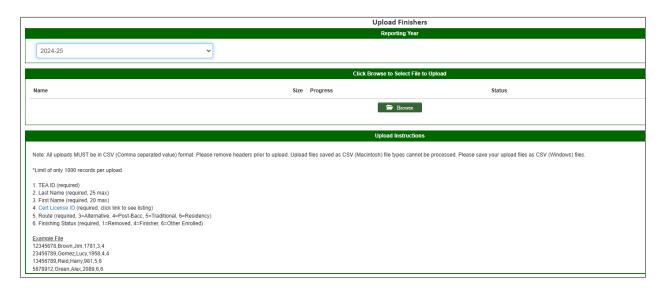
Your spreadsheet will look something like this:

| 1 2270168 Educator Awesome 1798 5 6 | Δ | Α | В | С | D | Е | F |
|-------------------------------------|----------|---------|----------|---------|------|---|---|
| | 1 | 2270168 | Educator | Awesome | 1798 | 5 | 6 |

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please enter "6" in column E of your CSV file to update "Awesome's" finisher record status. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then please enter any other related Route, other than "6".

- 3. Save your spreadsheet as a .csv file.
- 4. On the *Upload Finishers* screen, select the **Reporting Year** from the dropdown menu.
- 5. Click the **Choose File** button and select your .csv file for uploading.
- 6. Click Upload.





Once you have successfully uploaded the finisher records, the *Upload Finishers* screen will display the following success message:



To check on the status of any uploaded file, complete the following steps:

- 1. Click ASEP in the Main Menu.
- 2. Click Upload Status
- 3. Check the upload in the Upload Type column and look for errors in the Upload Results column.

| | End Date 8/20/2019 | Submit | |
|----------------------|--------------------|--------------------------------|-----------------------------------|
| Upload Date/Time | Userid | Upload Type (click to view) | Upload Results (click to view) |
| 8/20/2019 3:06:42 PM | betty.flores | <u>Admitted</u> | 8/20/2019 3:06:42 PM |
| 8/20/2019 3:02:01 PM | betty.flores | Admitted | 8/20/2019 3:02:01 PM |
| 8/20/2019 2:34:30 PM | betty.flores | Admitted | 8/20/2019 2:34:29 PM |
| 8/20/2019 2:33:34 PM | betty.flores | Admitted | 8/20/2019 2:33:34 PM |
| 8/20/2019 2:32:40 PM | betty.flores | Admitted | 8/20/2019 2:32:40 PM |
| 8/20/2019 2:27:48 PM | betty.flores | Admitted | 8/20/2019 2:27:48 PM |
| 8/20/2019 2:26:59 PM | betty.flores | Admitted | 8/20/2019 2:26:59 PM |
| 8/20/2019 2:24:41 PM | betty.flores | Admitted | 8/20/2019 2:24:41 PM |
| 8/20/2019 2:22:15 PM | betty.flores | Admitted | 8/20/2019 2:22:15 PM |

Note: The list of Other Enrolled candidates will roll over when the new academic year is activated and the past year is closed. You do not have to add Other Enrolled candidates to the ASEP system each year. You should view your EPPs Other Enrolled list periodically to ensure and certify its accuracy. EPPs are responsible for the timely removal of any candidates who are no longer enrolled.



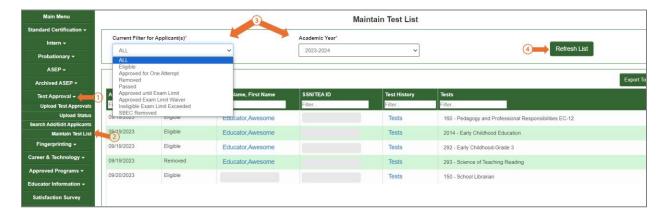
Adding or Modifying Test Approval

When you added an admission record for "Awesome," ECOS automatically generated test approval eligibility on the test approval screen. The test approval screen in ECOS is where EPPs approve candidates to take certification exams and remove or add additional exams. This reporting can be done for candidates through individual data entry or as part of a bulk upload.

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then "Awesome" will be exempt from completing PPR/edTPA.

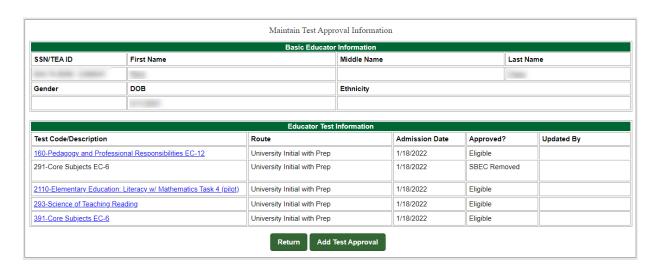
Adding Test Approval

- 1. Click the **Test Approval** menu in ECOS.
- 2. Click on the Maintain Test List sub-menu option.
- 3. Set the **Current Filter for Applicant(s)** and **Academic Year** as needed based on the eligibility status and initial admission year.
- 4. Click on Refresh List.
 - If necessary, click "ALL " under the **Current Filter for Applicant(s)** to display all records.



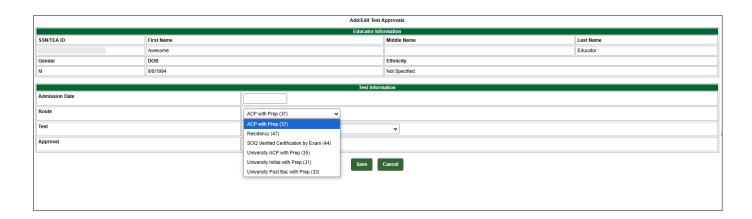
- 5. Click on the candidate's name to access the Maintain Test Approval Information screen.
- 6. Click on **Add Test Approval** at the bottom of the screen.





- 7. Enter the candidate's date of admittance in the **Admission Date** field.
- 8. Select the **Route** from the drop-down list of options.
- 9. Select the **Test** from the drop-down list of options.
- 10. Select the correct Approval level.
- 11. Click Save.

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please select "Residency (47)" under the **Route** field box. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then you will not see the "Residency (47)" as an option in the drop-down menu of the **Route** field box.

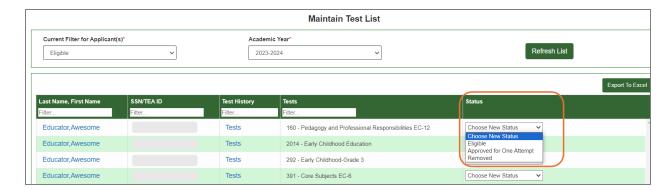


Updating or Removing Test Approval

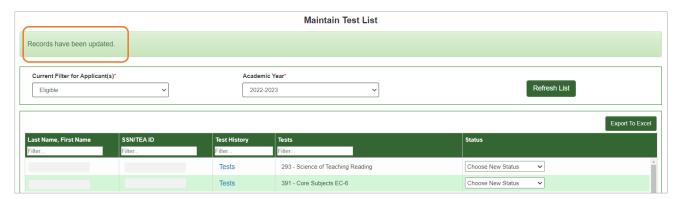
- 1. From the Test Approval menu in ECOS, click on the Maintain Test List sub-menu option.
- 2. Set the **Current Filter for Applicant(s)** and **Academic Year** as needed based on the eligibility status and initial admission year.
 - **Note**: selecting the "ALL" option in the **Current Filter for Applicant(s)** drop-down does not display the option to change the status.



- 3. Click on Refresh List.
- 4. Locate the candidate and confirm that the correct test is displayed.
- 5. Click on the dropdown menu in the **Status** column and select the new status.



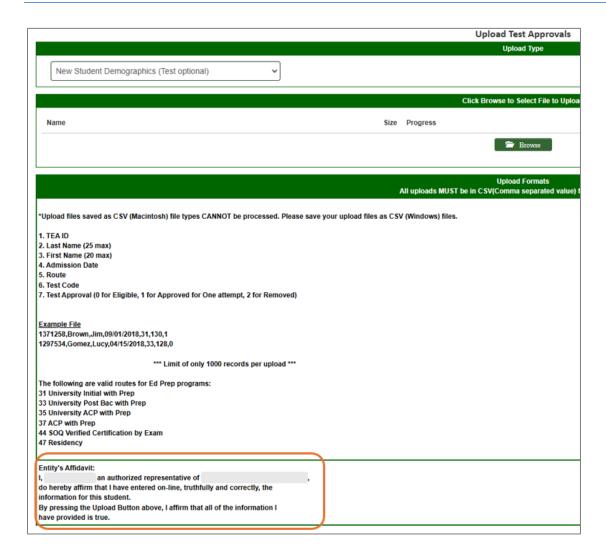
6. Once the new status is selected, it will be automatically saved and recorded, and a green banner will appear at the top of the screen for the updated record, 'Records have been updated.'.



Update Test Approval Records in Bulk

- 1. Under the **Test Approval** menu, click on **Upload Test Approvals**.
 - At the time of test approval upload, you should see an "Entities Affidavit" at the bottom of the page to affirm your submission.
- 2. Create your .csv file. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file. The finished file should contain seven columns.





3. The completed file will look something like this:

| Δ | Α | В | С | D | E | F | G |
|----------|---------|----------|---------|----------|----|-----|---|
| 1 | 2270168 | Educator | Awesome | 5/1/2023 | 31 | 272 | 0 |
| 2 | | | | | | | |

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please enter "47" in column E of your CSV file to update "Awesome's" test approval record status. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then please enter any other related Route, other than "47".

- 4. Save the file as .csv to a location where you will be able to locate it.
- 5. On the *Upload Test Approvals* screen, click **Choose File.**
- 6. Browse to find the .csv file you saved and select it.
- 7. Click Upload.



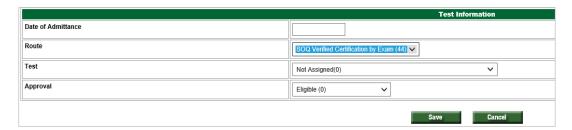
If your file was uploaded/accepted, you will get a message confirming that the upload was successful.



Review and Approval of Statement of Qualifications (SOQ) for Standard Certified Educators

Certified educators seeking a career and technical education certificate in Marketing 6-12 (associated Test Code 275), Health Science 6-12 (associated Test Code 273), or Trade and Industrial Education 6-12 (associated Test Code 370) must have the required licensure and work experience.

EPPs that review SOQs for educators with a valid standard certificate and approve the Certification by Exam (CBE) tests should follow the provisions outlined in the <u>Texas Administrative Code, TAC §233.14</u>. As shown below, EPPs should use Route code 44 when providing test approval for these candidates. Additional information is available on the <u>Texas Education Agency Career and Technical Education webpage</u>. Use the date you verified and approved the SOQ as the Date of Admittance.



Adding Clinical Experience Record

All candidates (teacher and non-teacher) completing requirements with an EPP must complete the supervised clinical experiences. Candidates exempt from clinical teaching must also have a clinical experience record. However, they would be tagged for an exception under the clinical experience model.

In this case, "Awesome" is ready to begin a clinical teaching assignment. When the EPP has all of the assignment information for "Awesome's" clinical teaching assignment, the EPP can then create the Clinical Experience record for "Awesome." The record may be created manually or in a bulk upload of records for multiple other candidates.

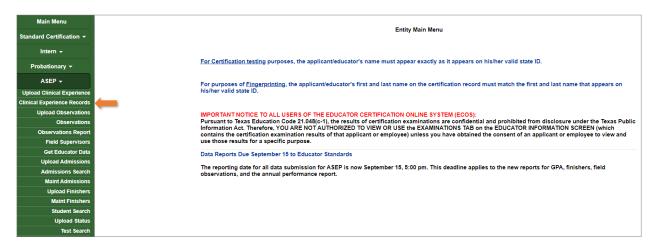
Creating Clinical Experience Record Manually

- Select Clinical Experience Records from the ASEP drop-down menu.
- 2. From the **Filters** drop-down, select "TEA ID."



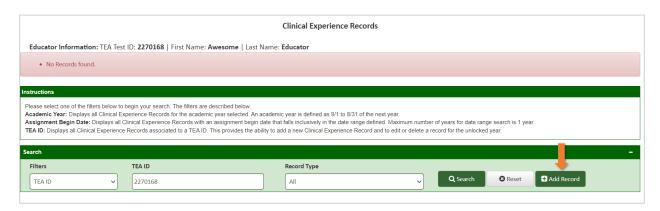
3. Enter the candidate's **TEA ID** in the empty field, then click **Search**. The resulting records pertain to the current academic year.

Note: "Awesome" must have an admission record and be listed on the EPPs Finisher Records List (in the same role: Teacher-029, Principal-020, etc.) before a Clinical Experience Record can be created.





4. No records were found for "Awesome," so we'll create one from this screen by selecting **Add Record.**



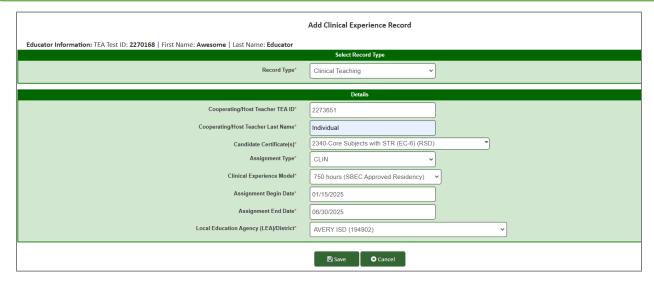


5. On the resulting screen, the EPP has the option to select the Record Type as either "Clinical Teaching," "Non-teacher," or "Teacher Internship." "Awesome" is completing clinical teaching, so you will select "Clinical Teaching" and then enter the required Clinical Teaching Experience information.

Note: You may add more than one **Candidate Certificate(s)** depending on whether candidates are completing their clinical experience in more than one certificate area. For the **Assignment Type** of "Clinical Teaching" record, EPPs should always use "CLIN" unless approved by the SBEC to offer a different clinical experience model. If SBEC approves, please use "CLINEXC" for candidates completing the SBEC-approved "Clinical Teaching". Use the **Clinical Experience Model** "Approved Exemption (JROTC or Ed. Aide)" for candidates who receive the education aide exemption or who are JROTC instructors, as allowed in 19 TAC §228.79(b).

6. Select **Save** to create the record.

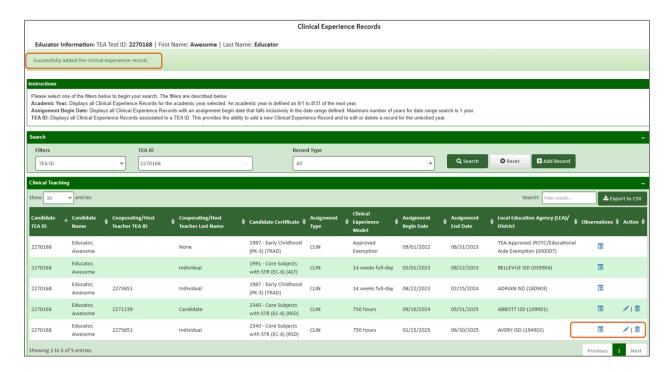
Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please select the SBEC approved residency related certification field that includes "(RSD)" from the **Candidate Certificate(s)** drop-down field, and select "750 hours (SBEC Approved Residency)" from the **Clinical Experience Model** drop-down field to enter "Awesome's" clinical teaching record. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then please select the related **Candidate Certificate(s)** and **Clinical Experience Model** that do not pertain to residency.



After saving "Awesome's" Clinical Experience Record, the green banner indicates that the record was created successfully: 'Successfully added the clinical experience record.'.

Note: The icons at the right allow you to link directly to "Awesome's" Observations or will enable you to edit or delete the clinical experience record if it's not tied to an observation.

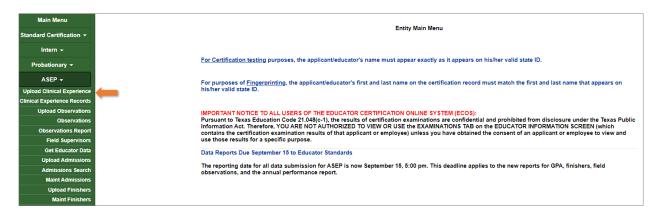




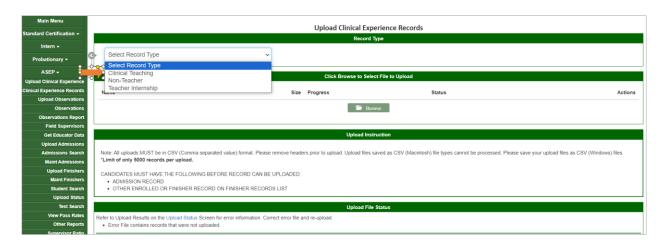
Upload Multiple Clinical Experience Records

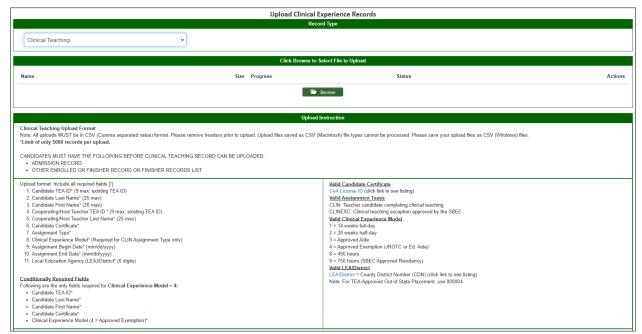
If the EPP has multiple clinical teachers like "Awesome," they can upload all records simultaneously via an upload.

- 1. Select **Upload Clinical Experience** from the **ASEP** drop-down menu.
- Select the Record Type as either "Clinical Teaching," "Non-Teacher," or "Teacher Internship." Because the EPP is uploading records for clinical teachers, the EPP will select "Clinical Teaching," the screen will reflect the file format for uploading clinical teacher records.









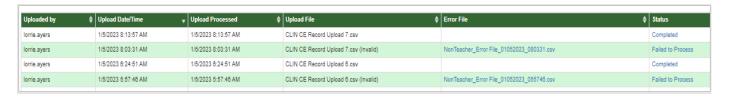
- 3. Create a .csv file. Use the Cert License ID and the LEA/District linked lists to find the needed numbers. Please refer to Appendix 5: Creating a .csv File for guidance on preparing and resolving issues in a .csv file.
- 4. Save the file as .csv to a location where you will be able to locate it.
- 5. Click **Browse** to locate and select the saved file.



6. Click on Upload.

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please enter the Cert License Code that relates to the residency "RSD" Route in column F of your CSV file. Additionally, enter "9" in column H of your CSV file to record "Awesome's" residency related Clinical Experience Model "750 hours (SBEC Approved Residency)". If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then please enter any other Cert License Code and Clinical Experience Model that do not pertain to residency.

You will receive a message in a <u>green</u> banner that the file was uploaded successfully. A <u>yellow</u> banner with a warning will not disrupt the upload, but a <u>red</u> banner with an error message means something in the file failed to upload. The EPP can then review the errors from the file at the bottom of the *Upload Clinical Experience Records* screen.



Adding Teacher Internship Record

You must also create a clinical experience record for candidates completing a teacher internship. EPPs must indicate whether candidates completing a Teacher Internship assignment are late hires, as defined in 19 TAC §228.2(35). The record may be created manually or in a bulk upload of records for multiple other candidates.

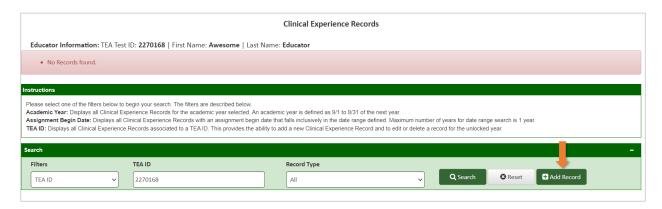
Creating a Teacher Internship Record with Late Hire Flag Manually

In the instance where "Awesome" is completing a Teacher Internship, the EPP will need to flag whether "Awesome" is a late hire or not. To manually add a late hire flag, select **Clinical Experience Records** from the ASEP drop-down menu and filter the resulting screen to search with "Awesome's" TEA ID number.

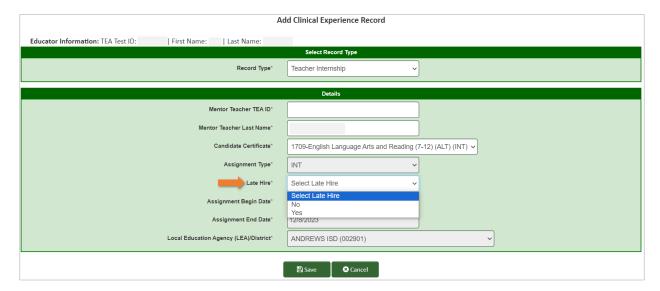




No records were found for "Awesome," so we'll create one from this screen by selecting **Add Record**.



The EPP can select the Record Type as Clinical Teaching, Non-teacher, or Teacher Internship on the resulting screen. "Awesome" is a teacher candidate completing an internship, so you will choose **Teacher Internship.** On the resulting screen, you will fill in the required information, including "Yes" if "Awesome" is a Late Hire candidate or "No" if not a Late Hire. You'll note that many fields are automatically populated for you in the Teacher Internship record. ECOS retrieves the information you entered for that candidate when recommending the Intern or Probationary certificate. After all information is populated correctly, select **Save** to create the record.



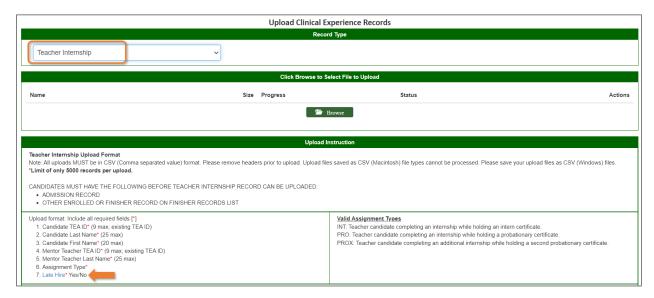
Uploading Multiple Teacher Internship Records with Late Hire Flag

If the EPP has multiple teacher candidates like 'Awesome" who are completing internships, they can upload all records simultaneously via an upload.

1. Select **Upload Clinical Experience** from the **ASEP** drop-down menu.



2. Select the **Record Type** as either "Clinical Teaching," "Non-Teacher," or "Teacher Internship." Because the EPP is uploading records for teacher candidates completing an internship, the EPP will select "Teacher Internship," the screen will reflect the file format for uploading teacher internship records.



3. Create a .csv file that contains the data identified in the upload format. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file. Specify whether candidates are considered late hires by entering Yes or No, as shown in the Example File. For more information about the late hire, hover over the Late Hire linked text, which will redirect you to the <u>Late Hire Definition</u>.

Note: You will not enter assignment start and end dates or LEA/District location as these will populate directly from the Intern or Probationary certificate data already in ECOS.

- 4. Save the file as .csv to a location where you will be able to locate it.
- 5. Click **Browse** to locate and select the saved file.
- 6. Click on Upload.

Once the file has been successfully uploaded, you can view the records by selecting **Clinical Experience Records** from the **ASEP** drop-down menu. Filter the **Record Type** by "Teacher Internship," and the uploaded data will be displayed. Notice that the Late Hire flag (Yes/No) is displayed after the Assignment Type column.





Observations

"Awesome" is progressing in training and is now participating in the clinical teaching experience. Your program supports "Awesome" by observing teaching and providing feedback and advice.

Note: Programs must report all formal clinical teaching, teacher internship, and non-teacher practicum observations, with a field supervisor name and TEA ID for each observation. All observations must be reported in ECOS in the reporting year in which they occur.

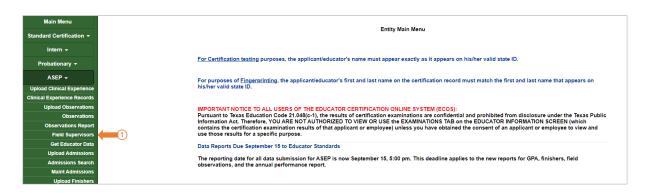
Accurate observation reporting is vital. The number and duration of observations for each candidate are part of the Accountability System for Educator Preparation (ASEP) and affect EPP accreditation. The ratio of field supervisors to candidates is reported publicly, along with other consumer information.

Adding Field Supervisors Individually

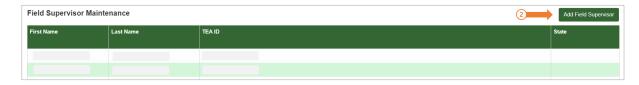
Candidate observation records include the identity of the field supervisor. Field supervisors must be listed in your field supervisor database in ECOS and included in the candidate observation record. This step must be completed before reporting candidate observations conducted by the field supervisor.

1. Select **Field Supervisors** from the **ASEP** drop-down menu.

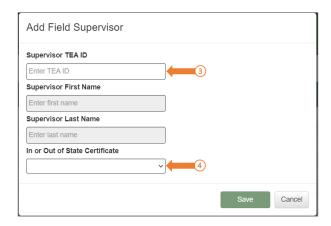




2. Click the Add Field Supervisors button.



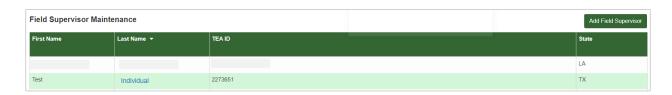
- 3. Enter the **Supervisor TEA ID**⁹. The **Supervisor First Name** and **Supervisor Last Name** will populate from their ECOS account.
- 4. Click on the **In or Out of State Certificate** drop-down to select the state where the supervisor holds a certificate.
 - If the supervisor holds a Texas certificate and certificates from other states, select "Texas."
 - If the supervisor holds certificates from multiple states, select the most recent state.
 - If the supervisor does not have a certificate, select "Not Certified."
- 5. Click Save.



The field supervisor's data will appear in the Field Supervisor Maintenance screen.

⁹ Field supervisors must be reported by their TEA ID numbers.



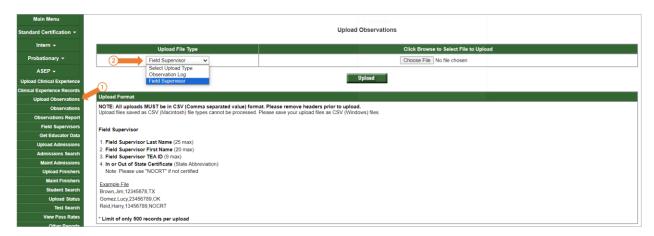


You can add another field supervisor by clicking the **Add Field Supervisor** button. You can delete a field supervisor or update the certification state by clicking on the supervisor's **Last Name**¹⁰ (linked in blue).

Uploading Field Supervisors in Bulk

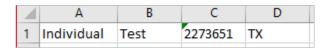
You can upload field supervisors as a group rather than individually. To do so, create a .csv file and upload it through the *Upload Observations* screen.

- 1. Click on **Upload Observations** from the **ASEP** drop-down menu.
- 2. Select "Field Supervisor" as the **Upload File Type**.



 Create your .csv file. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file. Use the Upload Observations/Field Supervisors screen guidance to create your .csv file. The finished file should contain four columns.

Your spreadsheet will look something like this:



- 4. Use the **Browse** button to browse and select your .csv file for uploading.
- 5. Click Upload.
- 6. Check the upload status: Under the ASEP menu, click the Upload Status sub-menu.

¹⁰ Once a field supervisor has been linked to a candidate through an observation, you cannot delete the field supervisor unless you first delete the observation(s) the supervisor is credited with conducting.



- 7. As you did with the test approval bulk upload, check the related upload in the Upload Type column and look for errors in the Upload Results column.
- 8. Review the list of field supervisors in the *Field Supervisor Maintenance* screen: Under the **ASEP** menu, click the **Field Supervisors** sub-menu.

Entering Observations

Once you have entered your field supervisors in ECOS and created the Clinical Experience record for your candidate, you are ready to record observations. You can record and modify observations individually or upload observations in bulk.

Record all formal observations your program conducts, including those beyond the required minimum and those for candidates who withdrew or were removed from the program. All observations must be reported in ECOS in the reporting year in which they occur.

Adding Observations Individually

The manual entry screen for entering an observation may be reached from a link in the candidate's Clinical Experience record or by selecting **Observations** from the ASEP drop-down menu and searching by TEA ID.

Note: You can view all previously recorded observations for a clinical experience and provide a link to add a new observation. This is a handy way to track each candidate's progress in reporting observations.

Using the Clinical Experience Records sub-menu:

- 1. Select Clinical Experience Records from the ASEP drop-down menu.
- 2. From the **Filters** drop-down, select "TEA ID."
- 3. In the empty field, enter the candidate's TEA ID, then click **Search**. The resulting records pertain to the current academic year.
- 4. Click on the report icon under the Observations column for the pertained candidate. The *Candidate Observations* screen will open in a new window.



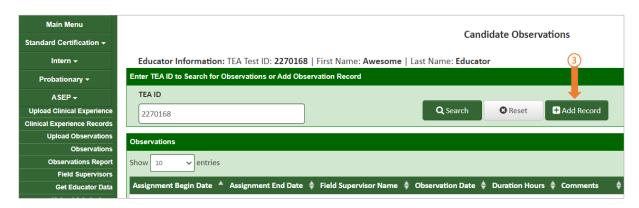


Using the Observations sub-menu:

- 1. Select **Observations** from the **ASEP** drop-down menu.
- 2. Enter the candidate's **TEA ID**, then click **Search**.



3. Click Add Record.



- 4. Select the **Field Supervisor TEA ID** from the dropdown menu.
 - Note: The Field Supervisor First Name and Field Supervisor Last Name will autopopulate.



- Enter a Comment.
- 6. Select the **Observation Date** from the popup calendar.
- 7. Enter the **Observation Duration** using the drop-down arrows.
- 8. Select the **Observation Setting** (In-person or Virtual).
 - Note: The Assignment Type, the Assignment Begin Date, and the Assignment End
 Date will auto-populate from the information you entered into the Clinical
 Experience record.
- 9. Select the **Experience Model** using the drop-down menu

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then please choose "750 hours" to record "Awesome's" observation related to the residency Clinical Experience Model. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then choose the appropriate Clinical Experience Model that does not pertain to residency.

Please note that as of September 1, 2022, the Texas Administrative Code allows for some virtual observations for Teacher and Non-teacher candidates. Please consult the Texas Administrative Code for details on limits to virtual observations for teacher candidates.



10. Click Save.

Your screen will display a green banner with the success message 'Successfully added the Observation record.'.

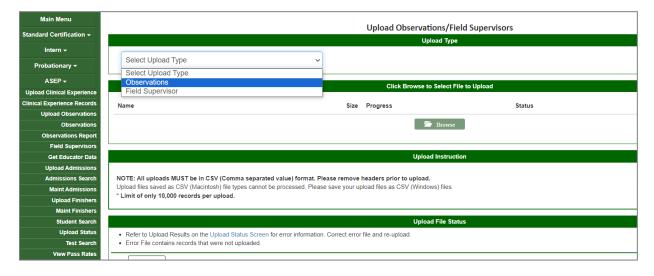
Note: Although the clinical experience record may be created for up to 18 months, all observations must be reported in ECOS and within the assignment begin and end dates.



Uploading Observations in Bulk

If your program has many observations to enter at once, you can upload them in bulk rather than individually.

- 1. Click on **Upload Observations** from the **ASEP** drop-down menu.
- 2. Select "Observations" from the **Upload File Type** dropdown menu.
- 3. Create your .csv file. Use the guidance from the *Upload Observation/Field Supervisors* screen to create your file. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file. There should be exactly ten columns when you are done. All fields are required.
- 4. Use the **Browse** button to browse and select your .csv file for uploading.
- 5. Click Upload.
- 6. Check the upload: Click on **Upload Status** from the **ASEP** menu.
- 7. Check the related upload in the Upload Type column and look for errors in the Upload Results column. Review the observation logs for a sample of candidates to ensure the upload was complete and accurate.



The EPP ensures that all the data is accepted and correct in the system. Do not depend on the "Your file was uploaded successfully" message because it will not detect some errors. Use the **Observations Report** sub-menu option under **ASEP** to view and verify the data you have entered.

Common Observation Upload Issues

A few common issues will cause ECOS to generate an error message when entering individual observations or uploading bulk observations. Here are some of the issues we have identified:

- Candidate is not in the Finisher Records List as Other Enrolled or Finisher.
- Candidate does not have a Clinical Experience record for the assignment.
- The date of the observation is a future date.



- The observation date is before the assignment's beginning date or after the assignment's end date.
- Observation date is within a clinical experience assignment, with an end date in a past locked reporting year.
- Incorrect assignment type is selected.
- Time is formatted incorrectly. Time must be formatted as 00:00 (hh:mm).
- Comment columns contain commas, semicolons, or other punctuation that confuses the .csv format. Keep it simple for example, "See student log," "Meets expectations," or other comments appropriate to the EPP.
- Cells are blank or have stray marks. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file.
- Blank rows between candidate records.
- "Error Line: 1: Missing Delimiter ',' should be 9 in each row uploaded," means there should be ten columns, and there are either too many or too few columns. Open the spreadsheet with Notepad to identify missing spaces or other anomalies. Please refer to Appendix 5: Creating a .csv File for guidance on preparing and resolving issues in a .csv file.
- TEA ID numbers are missing or do not match ECOS for the candidate or field supervisor.
- There is a name mismatch because a nickname is used rather than the candidate's legal/recorded name in ECOS.
- Column headers present—The upload cannot distinguish between column headers and data, so if you try to upload a file with column headers, you will get an error. Column headers must be removed prior to upload.

Modifying Observation Records

- 1. Click on **Observations** from the **ASEP** drop-down menu.
- 2. Enter the candidate's **TEA ID** number.
- 3. Click Search.
- 4. For editing, use the pencil icon under the Action column at the end of the observation record
- 5. Modify the observation record as needed.
- 6. Click Save.







Removing a Record

- 1. Click on **Observations** from the **ASEP** drop-down menu.
- 2. Enter the candidate's **TEA ID** number.
- 3. Click Search.
- 4. To remove the record, use the trash icon under the Action column at the end of the observation record.
- 5. Click **OK** on the resulting pop-up confirmation message.
- 6. ECOS will confirm the observation record has been removed: "Successfully deleted the Observation record.".

Performance Gates

If you are SBEC approved to offer the residency route and "Awesome" is completing a residency clinical experience, another reporting step is required while participating in the clinical teaching experience. As "Awesome" progresses through the clinical teaching experience, your program manages and supports "Awesome's" progression through the residency dimensions and determine readiness to proceed to the next level of increased responsibility for student instruction during the residency. Part of this process includes establishing performance gates with performance tasks observed and evaluated by the field supervisor. Performance gates must be conducted at least four times a year and occur at least twice per semester, to complete a preparation program and be recommended for an Enhanced Standard Certificate. Your program supports "Awesome" by recording when each performance gate is met.

Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then you will be granted access to the **Performance Gate Records** and **Upload Performance Gates** sub-menu options under **ASEP** menu in ECOS. If you are not an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route, then you will not see those sub-menu options in ECOS.



"Awesome's" reported performance gate dates:

- 1. Must fall within the residency model clinical teaching assignment begin date and end date.
- 2. Must be sequential.
 - Date of Performance Gate 1 must be after the begin date of the clinical teaching assignment.
 - ii. Date of Performance Gate 2 must be after Date of Performance Gate 1.
 - iii. Date of Performance Gate 3 must be after Date of Performance Gate 2.
 - iv. Date of Performance Gate 4 must be after Date of Performance Gate 3 and before the end date of the matched clinical teaching assignment.

Adding Performance Gates Manually

<u>Candidate's performance gate records may be created only after a clinical experience record is created</u>. Once the EPP reports a candidate's clinical experience record, they can then report the date when the candidate met the performance gate.

- 1. Select **Performance Gate Records** from the **ASEP** drop-down menu.
- 2. From the **Filters** drop-down, select "TEA ID."
- 3. Enter the candidate's "TEA ID" in the empty field, then click **Search**. The resulting records pertain to the current academic year.

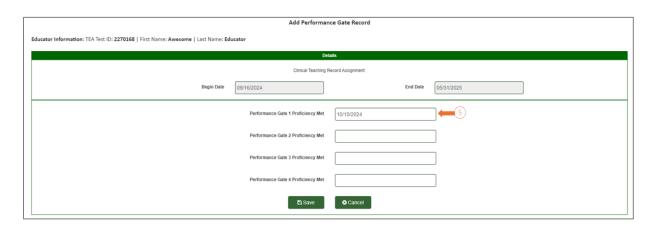


4. No records were found for "Awesome", so we'll create one from this screen by selecting **Add Record**.



5. Enter the date "Awesome" met the first performance gate in the **Performance Gate**1 Proficiency Met field box, then click Save.





- 6. Your screen will display a green banner with the success message 'Successfully added the Performance Gate record.'
- 7. The 1st performance gate is now recorded for "Awesome".
- 8. As "Awesome" meets more performance gates, more dates may be recorded by using the pencil icon under the **Action** column at the end of the performance gate record.



Upload Multiple Performance Gate Records

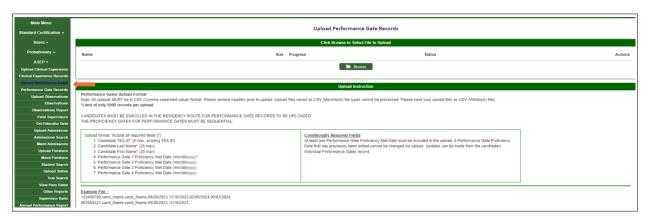
If the EPP has multiple clinical teachers participating in Residency like "Awesome", then the EPP can upload all records simultaneously via a bulk upload.

- 1. Select **Upload Performance Gates** from the **ASEP** drop-down menu.
- Create your .csv file. Use the upload instruction in the Upload Performance Gate Records
 screen to create your file. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on
 preparing and resolving issues in a .csv file. There should be exactly seven columns when
 you are done. At least one Performance Gate Proficiency Met Date must be included in
 the upload.

Note: A Performance Gate Proficiency Date that has previously been added cannot be changed via upload. Updates can be made from the candidate's individual Performance Gate Records.



- 3. Use the **Browse** button to browse and select your .csv file for uploading.
- 4. Click Upload.
- 5. Check the upload: Click on **Upload Status** from the **ASEP** menu.
- 6. Check the related upload in the Upload Type column and look for errors in the Upload Results column. Review the performance gate records for a sample of candidates to ensure the upload was complete and accurate.





Data Verification

EPPs are required to report accurate and timely data for accountability purposes. Failure to do so can result in negative consequences for EPPs, including negatively impacting their accreditation status.

Exceptions and Errors

EPPs are required to report accurate data. Accurate data must be submitted in the reporting period. We recognize that there are rare instances where you cannot "fix" data that has been submitted due to system access. For this reason, you may submit a Request for Exception (RFE).

Common Exceptions

Although exceptions are generally rare and decrease as data quality and validation increase, some common cases exist where programs find cause for exception requests.

For the observation lists, extraordinary circumstances may result in a candidate not getting the required observations. For example, a candidate was issued a standard certificate prior to the end of the internship extension. You may provide an exception letter to petition TEA to change the denominator and modify the percentage of candidates you provided adequate field support. It is required that programs still enter all observation records for any candidates who still need to complete their internship.

Common Observation Exceptions

- 1. Incomplete internship due to deactivation of intern or probationary certificate.
- 2. Incomplete internship extension due to the issue of a standard certificate.
- 3. Exempt because candidate qualified for educational aide exemption from THECB*.
- 4. Exempt because the candidate was already initially certified.
- 5. Exempt because the candidate was previously employed as an ROTC instructor*.
- 6. Exempt because candidate placed on Administrative Leave.

*Create a Clinical Experience record for a CLIN assignment type using the Clinical Experience model "Approved Exemption (JROTC or Ed. Aide)" to report this exception, and no written exception request is needed.

Common Principal Survey Exceptions

- 1. Candidate was not initially certified by the EPP.
- 2. Candidate previously taught a complete year.
- 3. Candidate was in the classroom for less than five months.
- 4. Candidate left the position before working for five months.

Common Teacher Survey Exceptions

- 1. Candidate was not initially certified by the EPP.
- 2. Candidate previously taught a complete year.



- 3. Candidate was in the classroom for less than five months.
- 4. Candidate left the position before working for five months.

Please note that the forms will be available on the <u>Program Provider Resources webpage</u> before the end of the reporting period. EPPs will be notified via the <u>EPP Weekly Newsletter</u> once the RFE forms are published on the webpage. Exception requests must be made using the RFE forms. Exception requests must be received at TEA by the deadlines established by TEA. We communicate these deadlines in the EPP newsletter.

Request to Correct Finisher Record(s) for a Previous Reporting Year Form

Programs can <u>request a correction to the ASEP Finisher Records List</u> in ECOS for previous reporting years by submitting a complete and signed <u>Request for Correction (RFC) form</u>. Those requests must be submitted through a <u>TEA Help Desk ticket</u>. Once received, TEA will review and manually correct the finisher records in ECOS for the candidate(s) and reporting year(s) identified on the form. Please file these requests when you identify the discrepancy - do not wait until the end of the reporting year. See <u>Appendix 1</u> for a sample of the RFC form.

Data Verification Affidavit

Once all data for a reporting year has been submitted and verified, you must provide an affidavit testifying to the completion and accuracy of the EPP data. Here is what you should expect each fall:

- 1. Before September 15, the EPP submits and updates all required data in ECOS and any other data in the format required by TEA staff.
- 2. On or after September 15, the EPP submits the data verification affidavit. Once it is published on the Program Provider Resources webpage, the EPP will be notified via the EPP Weekly Newsletter.

Complete the affidavit only when you know all your EPP data has been checked. If the affidavit is submitted prior to EPP data finalization and TEA discovers incorrect information, the signer and/or EPP may be found violating the Texas Educators Code of Ethics and TAC §229. Submit your affidavit using these steps.

- 1. Open and complete the information on the Affidavit for Accountability System for Educator Preparation Programs (ASEP) Data Verification 2024-2025 ASEP Reporting Year form.
- Ensure that your affidavit form contains the <u>required electronic signature</u> by your Epp's Legal Authority.
- 3. Once you have completed the form, click on the 'Submit to TEA Help Desk' button. This will open a TEA Help Desk ticket for your form. See Appendix 3 for additional information about the TEA Help Desk. Prior to sending, please insert your CDN and EPP names in the file name. See Appendix 4 for the EPP short name to use when creating the file name.



Other ECOS Data Features

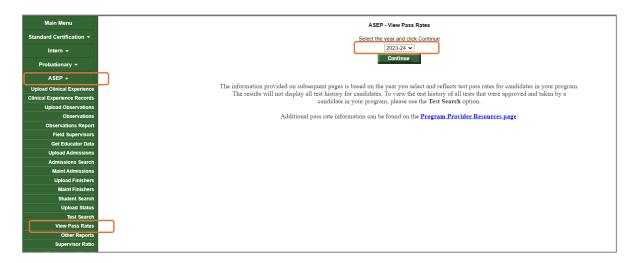
View Pass Rates

ECOS allows you to view the pass rates for candidates in your program. When a candidate takes a test, Pearson scores the results and reports the results to TEA. TEA data for pass rates are then manually updated. As a result, a candidate's score will not be reflected in the test pass rates in real-time, as they are updated weekly.

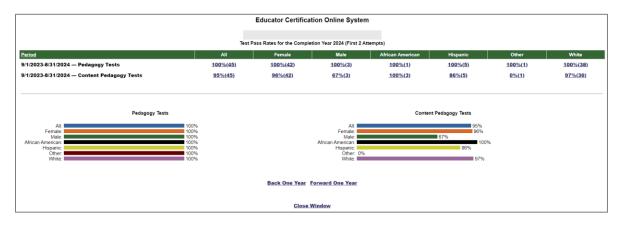
Note: If your EPP is an SBEC approved EPP to offer the Texas Teacher Residency Preparation Route and "Awesome" applied to your EPP through Residency route, then "Awesome" will be exempt from completing PPR/edTPA.

To view a candidate's pass rates:

- 1. Click on View Pass Rates from the ASEP drop-down menu.
- 2. Select the **year** from the dropdown menu.
- 3. Click Continue.



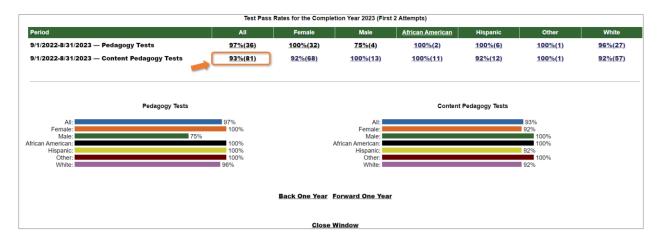
The test pass rates will open in a new window.



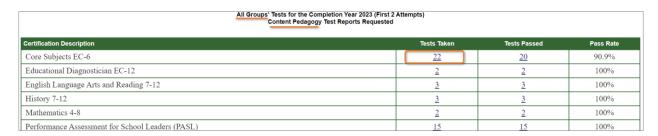


You will get an overview page with pass rate data for your program. The overview page provides valuable information by itself and allows easy navigation backward or forward one year at a time.

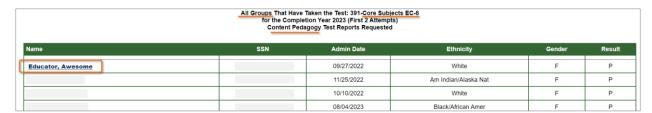
You can get more information on candidate performance by clicking on the hyperlinked percentages in the All and Demographic columns. Clicking on the **All** percentage will list all the certification tests attributed to your program for the academic year and the number of tests taken, tests passed, and pass rate. Clicking on the demographic group percentage will list the test results for only the candidates in that category. The test results will open in a new window.



Clicking on the hyperlinked numbers in the **Tests Taken** or **Tests Passed** columns will open a new window with a list of the candidates and their results.



You can click on the hyperlinked candidate's name to view the tests used to determine the pass rate. The tests will be displayed in a new window.



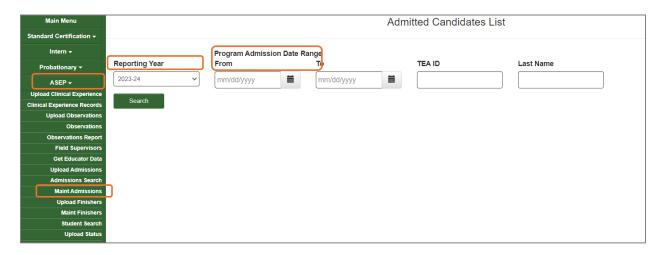
To view the candidate's complete test history with your program, visit <u>Test Search</u> under the ASEP menu.



View Admissions

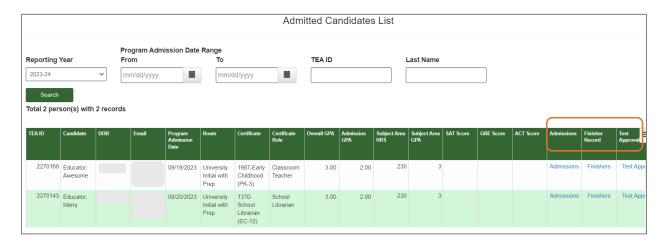
You can view the admissions that you have entered into ECOS to understand your total admissions for the year or year-to-date.

- 1. Select Maint Admissions from the ASEP drop-down menu.
- 2. Select the Reporting Year or Program Admission Date Range.
- 3. Click Search.



4. Review the resulting report.

Note: The linked text in the columns on the right directs you to the candidate Admissions, Finisher Record list, and Test Approvals.



View the Annual Performance Report (APR)

To view your EPPs APR information in ECOS:

- 1. Select the **Annual Performance Report** from the **ASEP** drop-down menu.
- 2. Select the Reporting Year. Then click Search.



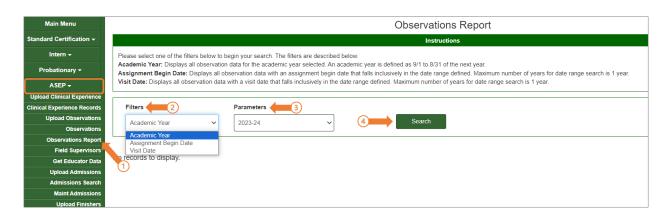
- 3. Review and consider the following:
 - **Retained** is the number of Other Enrolled on your Finisher Records List. It is a snapshot of all the candidates in your program on August 31.
 - Completed is the number of persons listed as Finisher on your Finisher Records List.
 - Admitted, Retained, and Completed are continuously collected data, including anyone who moved in or out of those categories during the academic year.

Note: The TEA Data team will populate the Admitted, Retained, and Completed numbers around the end of October after ASEP closes on 9/15. Thus, EPPs are not required to enter these numbers on the ASEP APR screen.

View Observations

It is in your best interest to check all the observations reported for your program to ensure you haven't missed any observations and that your program meets SBEC observation requirements. ECOS allows you to list the observations you conducted during an academic year. Remember, this is only a list of the observations that have been reported. If a candidate should have been observed and not observed, the candidate will not appear in the report. All teacher candidates listed as Other Enrolled or Finisher on the Finisher Records List completing clinical teaching or an internship - including second- or third-year extensions - must be observed 11. Similarly, any non-teacher candidate listed as a Finisher on the Finisher Records List must have recorded observations.

- 1. Select **Observations Report** from the **ASEP** drop-down menu.
- 2. Select the Filters: "Academic Year," "Assignment Begin Date," or "Visit Date."
- 3. Choose the **Parameters** (year or specific date based on the **Filters** selected).
- 4. Click Search.



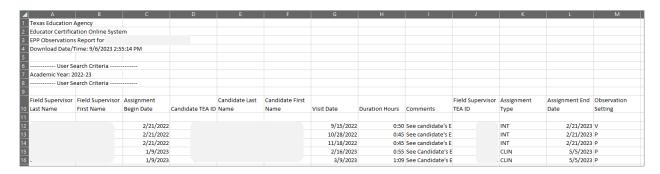
The resulting page will show you the observation data you entered in ECOS. Scroll to the bottom of the page and click on the "Here" linked text **to download the data as a .csv,** allowing you to manipulate the data more efficiently.

¹¹ See TAC §229.4(a)(4)(A).



| Supervisor Name | Assignment Begin Date | | Candidate Name | Visit Date | Duration Hours | Comments | Supervisor TEA ID | Assignment Type 🔺 | | Observation Setting |
|-----------------|--------------------------|---|----------------|------------|-------------------|---|----------------------|----------------------|------------|------------------------|
| No. 100 | 01/01/2021 | | man, Balton | 07/14/2021 | 0:45 | Developing. | | CLIN | 09/01/2021 | |
| 200.00 | 01/02/2021 | _ | man, Balton | 07/15/2021 | 0:45 | British | - | CLIN | 09/01/2021 | |
| Sect. 449 | 01/03/2021 | | team, Mades | 07/16/2021 | 1:00 | Bridging | | CLIN | 09/01/2021 | |
| 200.00 | 09/14/2020 | _ | man, Balton | 10/05/2020 | 0:45 | Destroying | - | CLIN141 | 12/17/2020 | |
| - | 09/14/2020 | | man before | 10/12/2020 | 0:45 | Name and Address of the Owner, when the Owner, which | | CLIN141 | 12/17/2020 | |

The resulting spreadsheet will look something like this.



Here are some things to consider as you review observation data for your program¹².

- 1. Are all the formal observations conducted by your field supervisors listed? Be sure to record all observations, not just the minimum required number.
- 2. Individual candidates should have only one beginning date (Assignment Begin Date) for their internship or clinical teaching.
- 3. Are the visits of sufficient duration at least 45 minutes for teacher candidates?
- 4. Did each candidate receive the minimum number of observations?
- 5. Are all the candidates who should have been observed included on the list? This would include anyone from your program with an active intern or probationary certificate, including extensions, and anyone completing clinical teaching or a practicum.

Note: Monitor your program's compliance with the minimum SBEC standards for duration and frequency throughout the school year. The requirements in TAC §228.101(b) are specific and include timing requirements depending on the type of clinical experience. Missing the timing of a single observation may make the candidate's support non-compliant, so be sure to monitor for frequency, duration, and timing of observations for your candidates.

Get Educator Data

Use the Get Educator Data screen, under the ASEP menu, screen to:

- Upload the Graduate Files in a .csv format.
- Receive a file containing fingerprint status.
- Receive a file containing TEA IDs.

¹² See TAC §228.101 for specific field supervision requirements.



Note: The certificate and test score data will not be restricted to those earned through the EPP. EPPs should use the Pearson Results Analyzer for their candidates' test results.

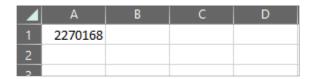
For more information on uploading the Graduate Files, please refer to the technical manual's Legislative Budget Board Reporting section.

Retrieve Fingerprint Status:

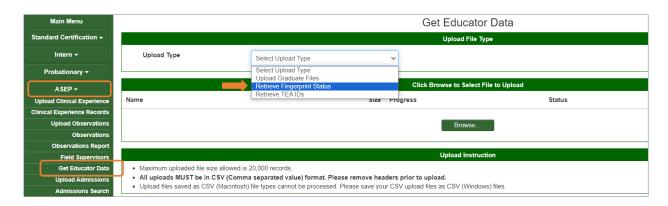
To retrieve candidates' fingerprint status:

 Create a .csv file with <u>only</u> the candidate TEA ID number in column A. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file.

Below is an example .csv upload file for retrieving "Awesome's" fingerprint status:

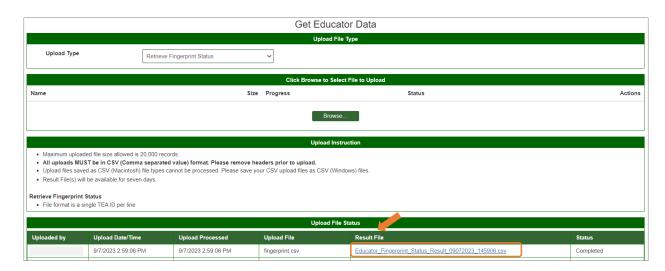


- 2. Click on **Get Educator Data** from the **ASEP** drop-down menu.
- 3. Select the "Retrieve Fingerprint Status" option from **Upload Type** drop-down.
- 4. Click **Browse** to locate your .csv file.
- 5. Click Upload.

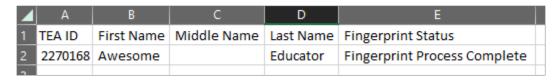


6. To view the resulting file, click on the linked .csv file under the **Result File** column of the **Upload File Status** section at the bottom of the page.





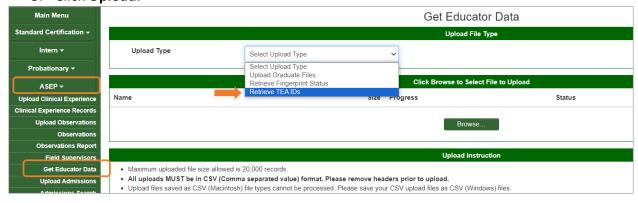
Below is an example of the resulting .csv file for retrieving "Awesome's" fingerprint status:



Retrieve TEA IDs:

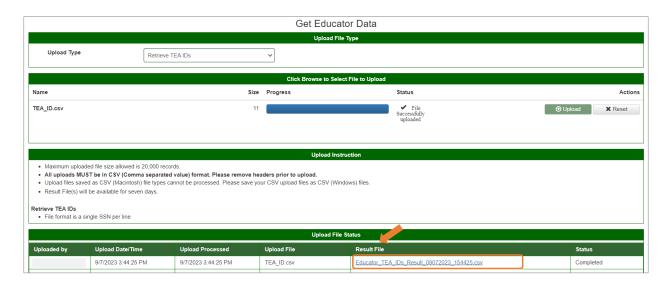
To retrieve candidates' TEA IDs:

- 1. Create a .csv file with <u>only</u> the candidate SSN in column A. Please refer to <u>Appendix 5:</u> <u>Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file.
- 2. Click on **Get Educator Data** from the **ASEP** drop-down menu.
- 3. Select the "Retrieve TEA IDs" option from **Upload Type** drop-down.
- 4. Click **Browse** to locate your .csv file.
- 5. Click Upload.

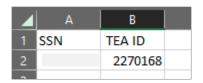


6. To view the resulting file, click on the linked .csv file under the **Result File** column of the **Upload File Status** section at the bottom of the page.





Below is an example of the resulting .csv file for retrieving "Awesome's" TEA ID:

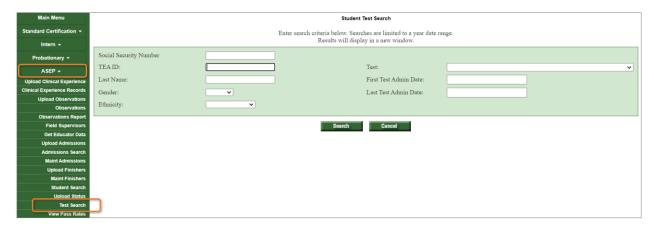


Test Search

The *Test Search* screen in ECOS provides additional data. Enter search parameters, and ECOS will produce a report with test results for candidates from your program. This function may be a useful supplement to the test data available through the Pearson Results Analyzer.

- 1. Click on **Test Search** from the **ASEP** drop-down menu.
- 2. Enter the search parameters.
- 3. Click Search.

The Test Search Result will open in a new window. You may also download the data as an Excel file (.csv) by clicking the 'Here' linked text.





Note: This will only return results from tests approved by your program.

Educator Certification Online System Student History Test Search Results SSN: TEA ID: Gender: Female Ethnicity: White DOB: Test Test Type **Admin Date** Result 160 Pedagogy and Professional Responsibilities EC-12 **TEXES** 12/4/2022 **TEXES** 293 Science of Teaching Reading 11/7/2021 Р TEXES 391 Core Subjects EC-6 2/6/2022 Click Here to download the data in comma delimited form. Click Here to download the data in text form. **Close Window**



Title II Reporting

The US Department of Education (ED) requires reports on initial teacher certification candidates. As of 08/03/2023, two companies support programs with this reporting – Pearson and Trewon. Pearson generates pass rate data for the Title II reports as the primary testing vendor for TEA. The federal vendor puts the pass rate data and significant amounts of other data into the report that the Secretary of Education submits annually to Congress.

Primary User: Your program should have a primary user responsible for federal reporting and a backup person who knows the data and the systems. If these persons change, contact Pearson <u>es-titlell@pearson.com</u> and the federal vendor <u>Title2@trewon.com</u>.

Title II reporting follows a predictable annual schedule. Programs report the previous year's data each year, so you will report 2023-2024 data in 2024-2025.

- August 31: The reporting year closes.
- September December: Upload data to the Pearson system.
- January: Pearson resolution period.
- February: Federal Title II reporting opens.
- April 30: Federal Title II reporting closes.
- July: Title II reported data available for review.
- October: Review/collection period closes.
- November: Title II report completed.

Recording Data for Pearson Title II

In addition to documenting data regarding "Awesome Educator" in the ASEP system, you must also document data for "Awesome" with Pearson for Title II reporting purposes. You provide Pearson with information linking the candidate to your program so that Pearson can link to the candidate's testing data. Pearson uses test results for initial teacher certification candidates to calculate and report pass rates for Title II purposes.

Training and Resources: Pearson has developed a manual to guide you through the necessary Title II reporting. For additional assistance, see https://edreports.nesinc.com/TX or email es-titleII@pearson.com.

Completing the Title II Institutional and Program Report Card (IPRC) Report

In April 2025, you will report on your 2023-2024 cohort. The data you entered in ECOS in September 2024 will help you complete the federal IPRC report. The IPRC includes only initial teacher candidates from your institution. It does not include administrative, student services, or additional certificate candidates. Extensive guidance regarding how to report Title II data is available at the Title II website at https://title2.ed.gov/Public/TA.aspx.



If your EPP is approved for both degree-seeking (traditional and post-baccalaureate) and non-degree-seeking (alternative) routes to certification, you must report information for candidates in these routes separately.

Here are some ways to learn about Title II reporting:

- 1. Recorded webinars are available at https://title2.ed.gov/Public/Webinars.aspx#iprc. The IPRC Overview and Training is an excellent place to start.
- 2. Log into ECOS and export your 2023-2024 candidates listed as **Finisher** on the Finisher Records list and those listed as **Other Enrolled** on the Finisher Records list to Excel. Remove anyone not pursuing an initial teaching certificate. These are the folks you are reporting on. Refer to the Maintain Finisher section of the manual for guidance.
- 3. Open the blank Institutional and Program Report Card available with the technical assistance materials at https://title2.ed.gov/Public/TA.aspx.
- 4. Many technical assistance materials are available through the public Title II website.
 - a. The IPRC guide is helpful if you have specific questions. Smaller, subject-specific guides are also available if you have questions about individual sections of the report.
- 5. Download the 2023 Texas State Report Data File and look for your program's data. This is what you will be updating for this year. Remember, in April 2025, you are reporting on 2023-2024 data.

Note: Title II is only concerned with initial teacher certification candidates. Refrain from reporting on candidates in your program pursuing administrative certification, student services certification, or a second certification.

Section 1. b & c. Admissions

Your report should, at minimum, reflect the statutory and regulatory minimum requirements. Specifically, it would be expected that the following are required for entry:

- Transcript.
- Minimum number of courses/credits/semester hours completed (<u>TEC §21.0441(a)(2)</u> and <u>TAC §227.10(a)(4)</u>).
- Minimum GPA (TEC §21.0441(a)(1) and TAC §227.10(a)(3)).
- Minimum basic skills test score (TAC §227.10(a)(5)).
- Interview or Other Proficiency (TAC §227.10(a)(8)).

Section Enrollment

You can use the ECOS data submitted throughout the year to help you complete the Title II report. **Note**: If your program supports traditional & post-baccalaureate (degree-seeking) and alternative (non-degree-seeking) routes to certification, you must report information about candidates in these routes separately.

- 1. Click **Maint Finishers** from the **ASEP** drop-down menu.
- 2. Select the 2023-2024 Reporting Year.



- 3. Select the "Other Enrolled" option from the **Status** drop-down.
- 4. Click **Search**.
- 5. Scroll down to the bottom of the page and click on the 'Here' linked text to download the data as a .csv.
- 6. Open as an Excel spreadsheet.
- 7. Highlight the data columns.
- 8. Sort or filter by the Cert Description column.
- 9. Delete any candidates not pursuing an initial teacher certificate (principal, superintendent, etc.).
- 10. Sort by TEA ID column.
- 11. Remove any duplicates (candidates listed two or more times because they are pursuing multiple certificates or certifications and a supplemental).
- 12. Sort or filter by Gender.
- 13. Count the number of males and females.
 - If a candidate is listed as "Unk," then use the self-reported gender information for the candidate in ECOS.
- 14. Sort or filter by Ethnicity.
- 15. Count the number of each ethnic group.



Legislative Budget Board Reporting for Public Colleges and Universities

Each fall, EPPs that are public colleges and universities are required to report certification rates of teacher education graduates to the Legislative Budget Board (LBB). Private universities and alternative certification programs do NOT report to the LBB. In September, TEA will contact institutions requiring email submission of the LBB report. The report is due to TEA based on when TEA must report to the LBB.

To facilitate the reporting process and ensure the consistency and accuracy of data, the LBB, State Auditor's Office, and educator preparation entities asked TEA to collect graduate information from the entities and, using centralized records in the TEA database, calculate the LBB certification rate.

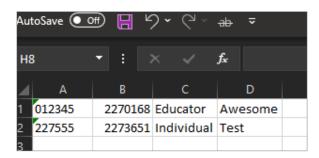
The LBB certification rate is based on the percentage of an institution's undergraduate teacher education program graduates who become certified to teach by the end of the fiscal year following their graduation.

IMPORTANT: You must report the performance measure to the LBB using <u>ABEST</u>. TEA is simply calculating the rate for you. It is your responsibility to enter the rate in <u>ABEST</u>.

The Fiscal Year 2024 LBB performance measure will reflect the certification rate of your 2022-2023 graduates. The rate is the percentage of certified graduates as of August 31, 2024.

 Create a .csv file listing the teacher candidates who graduated between September 1, 2022, and August 31, 2023. Please refer to <u>Appendix 5: Creating a .csv File</u> for guidance on preparing and resolving issues in a .csv file. The finished file should contain four columns.

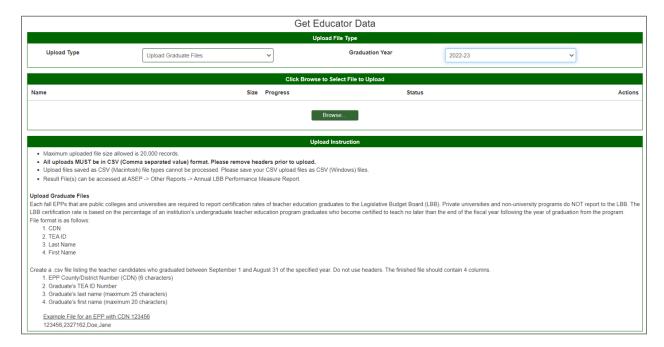
Your spreadsheet will look something like this:



- 2. Click **Get Educator Data** from the **ASEP** drop-down menu.
- 3. If you need to retrieve TEA IDs from your social security numbers, refer to the <u>Retrieve</u> <u>TEA IDs</u> section of the technical manual.
- 4. Select the "Upload Graduate Files" option from **Upload Type** drop-down.
- 5. Select the "2022-2023" Graduation Year.
 - **Note**: This is the year the new teachers graduated.
- 6. Click **Browse** to locate the .csv file you created to upload.



7. Click Upload.



Viewing Legislative Budget Board Report for Public Colleges and Universities:

After you submit your list of graduates in ECOS, you must retrieve and verify the results. Follow these steps to view your results:

- 1. Click on **Other Reports** from the **ASEP** drop-down menu.
- 2. Select the "Annual LBB Performance Measure Report" radio button.
- 3. Select the 2023-24 LBB Reporting Year.

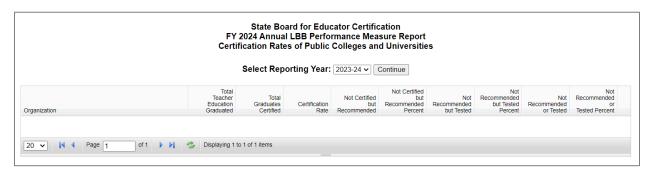
Note: This is the year AFTER your new teachers graduate from your college or university.



4. Click Continue.



The report for your program will look something like this:





Appendix 1: Sample Letters and Forms

Sample Admission Letter

Use the Letterhead of EPP¹³ Date

Name Address City, State, Zip Code

Dear (Candidate Name):

This letter is an invitation of formal admission¹⁴ into (*Name of Educator Preparation Program*) to assist you in securing certification in (*Name of Certification*).

Your official admission date is (**Month, Day, Year**)¹⁵. (Provide any other entry information that you might need to communicate.)

You have until (*Month, Day, Year*) to respond to our invitation of admission into our program. If we do not receive written communication of acceptance within that time frame, we will consider that you have declined our invitation¹⁶.

Sincerely,

(Name and Title of Person Extending the Invitation)

| I accept the invitation of admission |
|---------------------------------------|
| I decline the invitation of admission |
| Signature: |
| Date: |

Note: This letter should be retained in the candidate's record for audit purposes.

¹³ See 19 TAC §227.17(b), "the EPP must notify the applicant of the offer of formal admission in writing by mail, personal delivery, facsimile, email, or an electronic notification".

¹⁴ See 19 TAC §227.5(12).

¹⁵ See <u>19 TAC §227.17(d)</u>, "The effective date of formal admission shall be included in the offer of formal admission".

¹⁶ See 19 TAC §227.17(e).



| Sample Change of Certification Documentation |
|---|
| Use the Letterhead of EPP Date |
| Name Address City, State, Zip Code |
| (Candidate Name), TEA ID # (TEA ID) requests a change of certification field from the old Certification Field and Grade Level) to the new Certification Field and Grade Level). |
| Printed Name of Candidate |
| Signature of Candidate |
| Printed Name of EPP Program Approver |
| Signature of EPP Program Approver |
| Note: This letter should be retained in the candidate's record for audit purposes. |



Request to Correct Finisher Record(s) for Previous Reporting Year Form

You can obtain a copy of this form by visiting the <u>Program Provider Resources</u> webpage under Forms and Documents.

Please use the guideline document if you can't access the form.

| T | TEXAS EDUCATION AGENCY | | | | | | | | | |
|---|---|--------------------------------|----------|----------|--------------------------------------|--------------------|----------------|---|-------------------|------------------|
| Request to Correct Finisher Records for Previous Reporting Year | | | | | | | | | | |
| | exas Education Agency This form allows an EPP to request corrections to the ASEP Finisher Records List (FRL) in ECOS for previous reporting years. Upon receipt. | | | | | | | | | |
| | EA will review the form and manually correct the finisher record for the candidate and reporting year identified in Section B. | | | | | | | | | |
| | Section A: EPP Contact Information | | | | | | | | | |
| Date | Date EPP V | | | | | | | | | |
| First & | Last N | lame | | | | Po | sition/Title | | | |
| all field | Signature (The signature field will not become active until all fields are completed. Please sign after completing the form in its entirety.) | | | | | | | | | |
| | | | | Se | ection B: FR | L Correction | List Ins | tructions | | |
| Using th | he ASE | EP Student N | Maintena | nce scre | en for each cand | lidate, COMPLE | TE ALL FIELD | 5. | | |
| | | nter the cand In the Studen | | | | ID validate failed | f" error, this | indicates that the 1 | TEA ID is not the | required length. |
| | | | | | , | | | nance information. | | |
| - | | | | | - | | | enance information en Certification Co | | verify that the |
| | the c | | _ | | | | | N THE YEAR FOR W | | |
| (5) ROU | JTE: U | se the drop- | down me | nu to se | elect a Route: 3= | Alternative, 4=P | ost-Baccalau | reate, 5=Traditiona | l. | |
| | | | | | | | | her, 6=Other Enroll | ed. | |
| | | | | | menu to select a o be corrected p | | | | | |
| | | : FRL Corre | | | | | | | |] |
| (1) | JIV B. | (2) | CHOIL | 131 101 | (3) | (4) | (5) | (6) | (7) | Add Row |
| TEA ID |) Ca | ndidate's La | st Name | Candid | late's First Name | Cert License ID | Route | Finisher Status | Reporting Year | Add Row |
| | L | | | | | | • | • | * | Delete Row |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| EPP U | EPP Use (add'l documentation to | | | | | | | | | |
| | support request): | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | Submit to TEA | Help Desk | | | |
| | | | | | | | | | | |



Appendix 2: Additional Accountability Data

The new <u>TEA Educator Preparation Data Dashboard</u> is now available as a resource to consumers and the public. The dashboard allows users to interact and customize ASEP and consumer data.

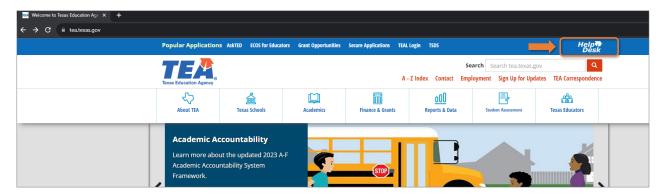
Per <u>TEC §21.045</u>, TEA administers and collects surveys of principals, candidates exiting their teacher preparation program, and teachers completing their first year of teaching on a standard teaching certificate. Information about these surveys can be found in the following places:

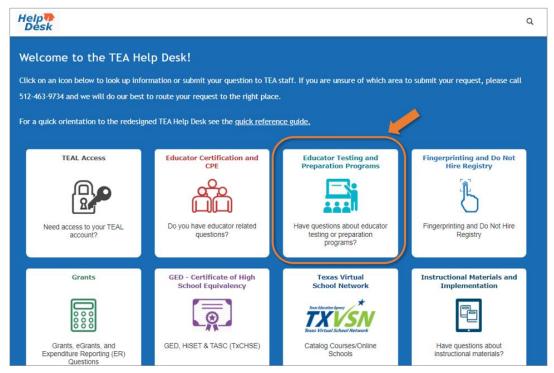
- Principal Survey Overview: <u>Principal Surveys to Evaluate Educator Preparation Programs</u> webpage.
- Principal Survey Calculations: See the ASEP Guide on the Consumer Information webpage.
- Principal Survey Results: <u>EPP Data Dashboards</u>.
- Principal Survey Data: <u>Program Provider Resources webpage</u>.
- Exit Survey Calculations: See the ASEP Guide on the Consumer Information webpage.
- Exit Survey Data: <u>Program Provider Resources webpage</u>.
- Evaluation of Educator Preparation Programs by Teachers Overview: <u>Evaluation of Educator</u>
 <u>Preparation Programs by Teachers webpage</u>.
- ➤ Evaluation of Educator Preparation Programs by Teachers Calculations: See the ASEP Guide on the Consumer Information webpage.
- Evaluation of Educator Preparation Programs by Teachers Results: EPP Data Dashboards.
- Evaluation of Educator Preparation Programs by Teachers Data: <u>Program Provider Resources</u> webpage.



Appendix 3: Educator Testing and Preparation Programs Help Desk Ticket System

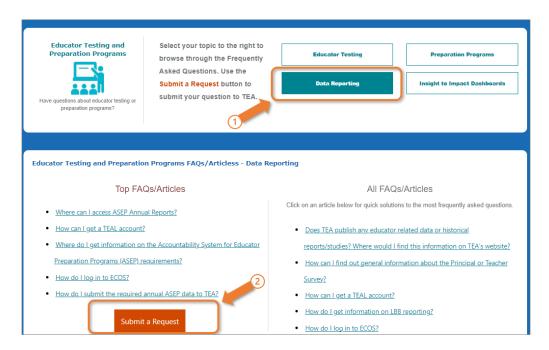
Please submit all ASEP submission files and request for exception forms using the <u>TEA Help Desk</u> <u>System</u>. The Help Desk icon is at the top right of the main TEA webpage. Once you select it, click on the <u>Educator Testing and Preparation Programs</u> tile.





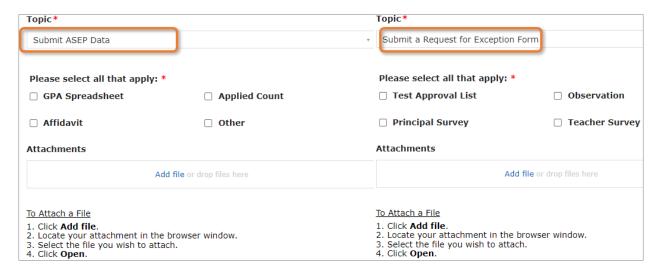
In the **Data Reporting** tile, click the Submit a Request button. This will open a <u>Data Reporting</u> form. **Complete all required fields.**





To submit ASEP Data, fill in the required fields, scroll down to the bottom of the form, choose *Submit ASEP Data* found in the Topic drop-down, and click on the boxes to identify the submission.

To submit a Request for Exception Form, choose *Submit a Request for Exception Form* found in the Topic drop-down and use the boxes to identify your form. Click on Add file or drag the file into the attachment box. Your file(s) will show below the form.





Appendix 4: List of EPPs Abbreviated Names for Affidavit Filename

This appendix contains the file names you should use to name your affidavit.

| CDN | Program Name | Affidavit Name |
|--------|---|------------------|
| 227703 | 240 CERTIFICATION | 240Cert |
| 108703 | A CAREER IN TEACHING - CORPUS CHRISTI | ACiTCC |
| 108708 | A CAREER IN TEACHING - MCALLEN | ACiTMcAllen |
| 101714 | A+ TEXAS TEACHERS | ATT |
| 221502 | ABILENE CHRISTIAN UNIVERSITY | ACU |
| 101723 | ACT - HOUSTON AT DALLAS | ACTHoustonDallas |
| 108701 | ACT - RIO GRANDE VALLEY | ACTRGV |
| 015709 | ALAMO COLLEGES | Alamo |
| 057508 | AMBERTON UNIVERSITY | Amberton |
| 057715 | AMERICAN COLLEGE OF EDUCATION | AmericanCOE |
| 002901 | ANDREWS ISD TEACHER ACADEMY ACP | AISD |
| 226501 | ANGELO STATE UNIVERSITY | ASU |
| 220703 | ARLINGTON BAPTIST UNIVERSITY | ABU |
| 091502 | AUSTIN COLLEGE | AustinCollege |
| 227502 | AUSTIN COMMUNITY COLLEGE | ACC |
| 161503 | BAYLOR UNIVERSITY | Baylor |
| 227505 | CONCORDIA UNIVERSITY | Concordia |
| 057702 | CRISWELL COLLEGE | Criswell |
| 057504 | DALLAS BAPTIST UNIVERSITY | DBU |
| 057703 | DALLAS CHRISTIAN COLLEGE | DCC |
| 057905 | DALLAS ISD | DISD |
| 116501 | EAST TEXAS A&M UNIVERSITY | ETAMU |
| 102501 | EAST TEXAS BAPTIST UNIVERSITY | ETBU |
| 220701 | EDUCATION CAREER ALTERNATIVES PROGRAM | ECAP |
| 221501 | HARDIN-SIMMONS UNIVERSITY | HSU |
| 101000 | HARRIS COUNTY DEPARTMENT OF EDUCATION | HCDE |
| 101510 | HOUSTON CHRISTIAN UNIVERSITY | HCU |
| 101506 | HOUSTON COMMUNITY COLLEGE SYSTEM ACP | нсс |
| 101912 | HOUSTON ISD ACP | HISD |
| 025501 | HOWARD PAYNE UNIVERSITY | HPUX |
| 227503 | HUSTON-TILLOTSON UNIVERSITY | HTU |
| 057848 | INTERNATIONAL LEADERSHIP OF TEXAS (ILT) | ILTX |
| 057709 | ITEACHTEXAS | ITeach |
| 250501 | JARVIS CHRISTIAN COLLEGE | Jarvis |
| 101914 | KATY ISD TEA+CH ACP | KISD |
| 123501 | LAMAR UNIVERSITY | Lamar |



| CDN | Program Name | Affidavit Name |
|--------|---|----------------|
| 092502 | LETOURNEAU UNIVERSITY | LETU |
| 101702 | LONE STAR COLLEGE | LSC |
| 152502 | LUBBOCK CHRISTIAN UNIVERSITY | LCU |
| 161502 | MCLENNAN COMMUNITY COLLEGE | MCC |
| 221503 | MCMURRY UNIVERSITY | McMurry |
| 243501 | MIDWESTERN STATE UNIVERSITY | MSU |
| 070501 | NELSON UNIVERSITY | NU |
| 101725 | NORTH AMERICAN UNIVERSITY | NAU |
| 068901 | ODESSA PATHWAY TO TEACHING | OPT |
| 015502 | OUR LADY OF THE LAKE UNIVERSITY | OLLU |
| 161504 | PAUL QUINN COLLEGE | PQC |
| 237501 | PRAIRIE VIEW A&M UNIVERSITY | PVAMU |
| 108950 | REGION 01 EDUCATION SERVICE CENTER | ESC01 |
| 178950 | REGION 02 EDUCATION SERVICE CENTER | ESC02 |
| 101950 | REGION 04 EDUCATION SERVICE CENTER | ESC04 |
| 181950 | REGION 05 EDUCATION SERVICE CENTER | ESC05 |
| 236950 | REGION 06 EDUCATION SERVICE CENTER | ESC06 |
| 092950 | REGION 07 EDUCATION SERVICE CENTER | ESC07 |
| 057950 | REGION 10 EDUCATION SERVICE CENTER | ESC10 |
| 220950 | REGION 11 EDUCATION SERVICE CENTER | ESC11 |
| 161950 | REGION 12 EDUCATION SERVICE CENTER | ESC12 |
| 227950 | REGION 13 EDUCATION SERVICE CENTER | ESC13 |
| 221950 | REGION 14 EDUCATION SERVICE CENTER | ESC14 |
| 165950 | REGION 18 EDUCATION SERVICE CENTER | ESC18 |
| 071950 | REGION 19 EDUCATION SERVICE CENTER | ESC19 |
| 015950 | REGION 20 EDUCATION SERVICE CENTER | ESC20 |
| 101726 | RELAY GRADUATE SCHOOL OF EDUCATION | Relay |
| 061705 | RESPONSIVE 180 EDUCATOR PREPARATION PROGRAM | RE180 |
| 101513 | RICE UNIVERSITY | Rice |
| 236501 | SAM HOUSTON STATE UNIVERSITY | SHSU |
| 133501 | SCHREINER UNIVERSITY | Schreiner |
| 057502 | SOUTHERN METHODIST UNIVERSITY | SMU |
| 126501 | SOUTHWESTERN ADVENTIST UNIVERSITY | SAU |
| 246501 | SOUTHWESTERN UNIVERSITY | Southwestern |
| 227504 | ST. EDWARD'S UNIVERSITY | StEds |
| 015506 | ST. MARY'S UNIVERSITY | StMarys |
| 174501 | STEPHEN F. AUSTIN STATE UNIVERSITY | SFASU |



| CDN | Program Name | Affidavit Name |
|--------|---|----------------|
| 022501 | SUL ROSS STATE UNIVERSITY - ALPINE | SulRossA |
| 072501 | TARLETON STATE UNIVERSITY | Tarleton |
| 057501 | TEACH AT DALLAS COLLEGE | TEACHDC |
| 108709 | TEACH US TEXAS | TCHusTX |
| 108704 | TEACHERBUILDER.COM | TeacherBuilder |
| 071701 | TEACHERS FOR THE 21ST CENTURY | Tchrs21Century |
| 015702 | TEACHWORTHY | TCHWTHY |
| 240502 | TEXAS A&M INTERNATIONAL UNIVERSITY | TAMIU |
| 014702 | TEXAS A&M UNIVERSITY - CENTRAL TEXAS | TAMUCT |
| 021501 | TEXAS A&M UNIVERSITY - COLLEGE STATION | TAMU |
| 178504 | TEXAS A&M UNIVERSITY - CORPUS CHRISTI | TAMUCC |
| 137501 | TEXAS A&M UNIVERSITY - KINGSVILLE | TAMUKingsville |
| 015712 | TEXAS A&M UNIVERSITY - SAN ANTONIO | TAMUSA |
| 019502 | TEXAS A&M UNIVERSITY - TEXARKANA | TAMUTexarkana |
| 220501 | TEXAS CHRISTIAN UNIVERSITY | TCU |
| 212502 | TEXAS COLLEGE | TxCollege |
| 094501 | TEXAS LUTHERAN UNIVERSITY | TLU |
| 101503 | TEXAS SOUTHERN UNIVERSITY | TxSouthern |
| 105501 | TEXAS STATE UNIVERSITY | TSU |
| 152501 | TEXAS TECH UNIVERSITY | TTU |
| 220504 | TEXAS WESLEYAN UNIVERSITY | TxWesleyan |
| 061502 | TEXAS WOMAN'S UNIVERSITY | TWU |
| 061701 | THE TEXAS INSTITUTE FOR TEACHER EDUCATION | TXITE |
| 220707 | TNTP ACADEMY - FORT WORTH | TNTP |
| 015504 | TRINITY UNIVERSITY | Trinity |
| 057507 | UNIVERSITY OF DALLAS | UDallas |
| 101509 | UNIVERSITY OF HOUSTON - CLEAR LAKE | UHCL |
| 101512 | UNIVERSITY OF HOUSTON - DOWNTOWN | UHD |
| 101502 | UNIVERSITY OF HOUSTON - MAIN | UHouston |
| 235502 | UNIVERSITY OF HOUSTON - VICTORIA | UHV |
| 014503 | UNIVERSITY OF MARY HARDIN - BAYLOR | UМНВ |
| 061501 | UNIVERSITY OF NORTH TEXAS | UNT |
| 161701 | UNIVERSITY OF NORTH TEXAS - DALLAS | UNTDallas |
| 220503 | UNIVERSITY OF TEXAS - ARLINGTON | UTArlington |
| 227501 | UNIVERSITY OF TEXAS - AUSTIN | UTAustin |
| 057506 | UNIVERSITY OF TEXAS - DALLAS | UTDallas |



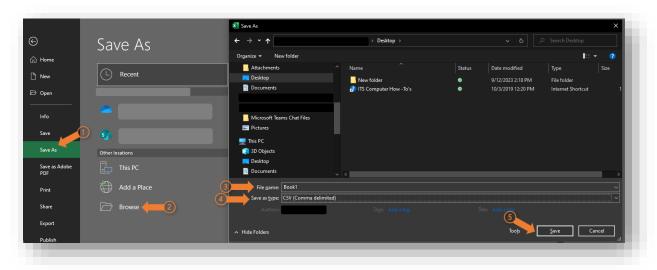
| CDN | Program Name | Affidavit Name |
|--------|---|----------------|
| 071501 | UNIVERSITY OF TEXAS - EL PASO | UTEP |
| 068502 | UNIVERSITY OF TEXAS - PERMIAN BASIN | UTPB |
| 108501 | UNIVERSITY OF TEXAS - RIO GRANDE VALLEY | UTRGV |
| 015505 | UNIVERSITY OF TEXAS - SAN ANTONIO | UTSA |
| 212503 | UNIVERSITY OF TEXAS - TYLER | UTTyler |
| 015503 | UNIVERSITY OF THE INCARNATE WORD | UICW |
| 057722 | URBAN TEACHERS | URBAN |
| 095501 | WAYLAND BAPTIST UNIVERSITY | WBU |
| 101715 | WEB-CENTRIC ALTERNATIVE CERTIFICATION PROGRAM | WebCentric |
| 191501 | WEST TEXAS A&M UNIVERSITY | WTAMU |
| 102502 | WILEY COLLEGE | Wiley |
| 101845 | YES PREP PUBLIC SCHOOLS INC ACP | YesPrep |



Appendix 5: Creating a .csv File

Use the following instructions to create a .csv file for uploading data into ECOS:

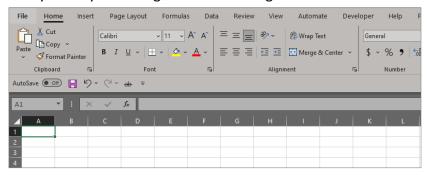
- a. Open a new blank Excel file.
- b. Save the file as Comma Separated Values (CSV):
 - 1. Click on File, then Save As.
 - 2. Click on **Browse.** A new window will open; select the destination where you'd want to save the file.
 - 3. Enter the File name.
 - 4. Select "CSV (Comma delimited)" from the Save as type drop-down list.
 - 5. Click on Save.



c. Enter the required information/data, starting with the first row and first column (row 1 column A); the first row will contain your first recorded data.

If you use headers to set up your file format, remember to **remove the headers before uploading**. The upload will fail if the .csv file has headers.

Always save your changes to avoid losing unsaved information or turning on AutoSave.

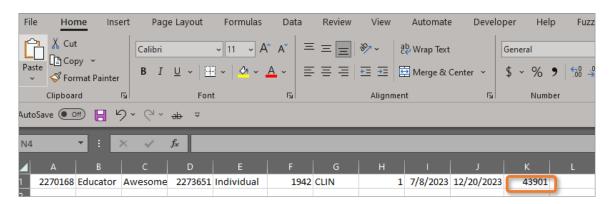




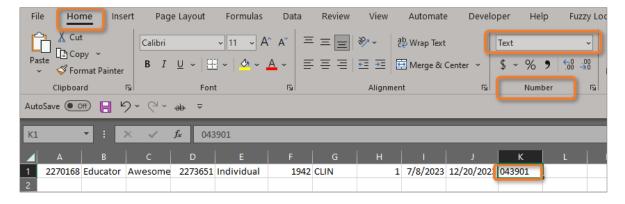
d. Once you enter all the required information, save the file and close it. You may then upload the file into ECOS.

Common issues when uploading a CSV file:

File upload was unsuccessful due to an invalid ID or LEA/District.
 One reason for that error is that the original ID/number contains a 0 at the beginning (e.g., 043901), and when entering the ID/number into the Excel file, Excel removes the 0 (e.g., 43901).



To fix that, change the ID/number format to Text. On the **Home** tab, locate the **Number** group options, click the drop-down list to choose **Text**, and re-enter the ID/number. You will notice that the 0 is now displayed at the beginning of the ID/number.



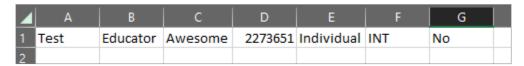
- File upload was unsuccessful due to an incorrect number of delimiters or argument was out of the range of valid values.
 - One reason for that error is that you may have entered more than the required fields. For example, the upload would fail if the required fields were seven, but you entered 8. Another example is if you use the same .csv file for a different upload requiring a different number of required fields, the upload will fail.

The number of delimiters may not be visible in your Excel file; thus, you may want to open the file using Notepad to identify the actual number of delimiters (i.e., the number of commas between each data field).

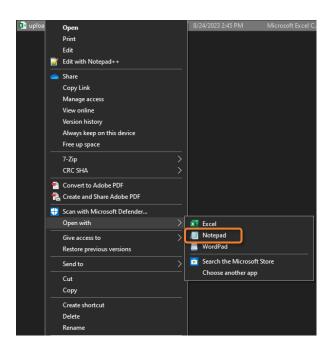


The number of delimiters should always be one number less than the required number of fields. Thus, if the required fields are 7, you should have six delimiters separating each data field.

In the screenshot example below, the total number of fields required for the upload is 7, and 7 are entered in the Excel file. So, there should be only six delimiters.



However, if you open the Excel file using Notepad, you will notice that the number of delimiters is not 6. To open the file using Notepad: Right-click on the file > Hover over Open with > Select the Notepad option.



The screenshot below in Notepad shows that the file has nine delimiters instead of 6, which will result in an upload failure.

```
*test-Notepad

File Edit Format View Help

Test,Educator,Awesome,2273651,Individual,INT,No,,,
```

To fix this, you should open and save a new blank CSV file every time you want to upload data into ECOS.

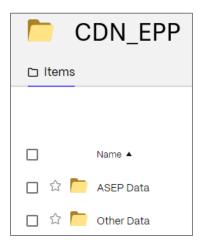


Appendix 6: ShareFile Usage and Access

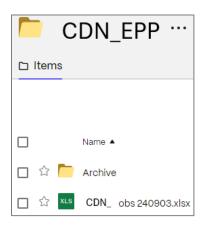
The TEA EPP data team uses the TEA ShareFile account to share sensitive data about candidates with your EPP. For data security purposes, only the EPP Legal Authority or Point of Contact have access permission to the data.

The <u>ShareFile Access Instructions</u> guidance document, posted on the <u>Program Provider Resources</u> <u>webpage</u>, provides directions on how to access your EPP ShareFile folder and reset the ShareFile account password.

Once you access your EPP ShareFile folder, you will see 2 folders: ASEP Data and Other Data.

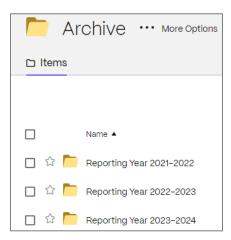


To access ASEP related data, click on the ASEP Data folder. Below is an example screenshot of the ASEP related shared data file in the EPP's ShareFile folder:





As we approach the end of the reporting year, the TEA EPP data team will archive the data. To access the archived data, click on ASEP Data folder, and then open the Archive folder.



Each time the TEA EPP data team uploads data to the TEA ShareFile account, TEA sends a notice through the weekly EPP newsletter. Please make sure to <u>subscribe to the weekly EPP newsletter</u> to receive the weekly updates. The data team may also issue direct emails in addition to the newsletter notifications. These emails will come from epp data@tea.texas.gov.