Instructional Materials Review and Approval: Suitability Rubric

Overview

Purpose

The goal of the Instructional Materials (IM) Suitability Rubric is to provide guidance for determining that the IM is "suitable for the subject and grade level" per <u>Texas Education Code (TEC) Sec. 31.022(a)</u>. Under the Instructional Materials and Review Approval (IMRA) process, IM will be reviewed on the basis of suitability, as well as quality, TEKS coverage, factual errors, and compliance with parent portal requirements.

Structure

The rubric is arranged by category with a suitability indicator and corresponding guidance supporting the indicator, if applicable. The rubric is broken into two sections.

Section 1, Suitability Prohibitions, consists of seven categories and their related indicators. A flag in Section 1 indicates that an instructional material potentially includes prohibited content.

Section 2, Suitability Excellence Requirements, consists of only two categories and their related indicators. Positive evidence must be present in the reviewed instructional material when the indicator is applicable. With the collection of evidence for category 2, each indicator will be scored as "evidence found;" or "evidence not found". With the collection of evidence for category 6, each indicator will be scored as "evidence found," "evidence not found," or "evidence not applicable."

Scoring

Suitability evaluations under this rubric conducted on behalf of the SBOE are intended to support SBOE members. As reviewers read IMs under consideration, each reviewer shall evaluate and flag a component as appropriate for the rubric section as noted above. The format of each component of content flagged will denote the product component and page and any other relevant content location information (e.g., paragraph 3 sentence 2; 2nd photo from top) and the specific Suitability Indicator(s) to which the flag relates. Reviewers do not need to reach consensus, as all content flagged by any reviewer will be logged. In completing a review, reviewers must affirm each Suitability Indicator has been reviewed. The SBOE members will be provided a summary of suitability findings, with underlying documents listing all content where a Suitability Indicator has been flagged by one or more reviewers as a potential concern. SBOE members may use that information to decide and vote on an IM's suitability.

Section 1

All categories of the rubric in section 1 for subjects identified in <u>TEC</u>, <u>\$28.002(a)(1)</u> and <u>(2)</u> apply to full-subject tier-1, partial-subject tier-1, and supplemental instructional materials as defined by TEC, <u>\$31.002</u>.

Section 2

All full-subject tier-1, partial-subject tier-1, and supplemental instructional materials, as defined by <u>TEC</u>, §31.002, for subjects identified in <u>TEC</u>, §28.002(a)(1) intended for kindergarten to grade 12, other than supplemental mathematics, are required to include positive evidence of compliance with category 2, including subcategories 2.1 and 2.1.1 of the rubric.

If relevant content is present in full-subject tier-1, partial-subject tier-1, and supplemental instructional materials, as defined by TEC, \$31.002, for subjects identified in <u>TEC, \$28.002(a)(1) and (2)</u> for category 6 of this rubric, then reviewers must collect lesson-level evidence of compliance with indicator 6.2.



Section 1 - Suitability Prohibitions

A flag in this section indicates that the instructional material potentially includes prohibited content.

Category 1- Prohibition on Common Core

Subcategory	Suitability Indicator	Suitability Guidance
1.1	The IM is not designed to comply with common	A. Materials do not reference or allude to "Common Core State Standards" explicitly or
	core state standards.	implicitly. The materials terminology, instructional methodology, and assessment
	(Texas Education Code (TEC) Sec. 28.002(b-1)-(b-	styles predominantly display alignment with TEKS, where appropriate.
	<u>4)</u>)	B. Materials are aligned to the Texas Essential Knowledge and Skills (TEKS).

Category 2- Alignment with Public Education's Constitutional Goal

Subcategory	Suitability Indicator	Suitability Guidance
2.1	In a way fitting for the intended subject and grade, the IM is not contrary to preparing children for self-governance, including by:	 A. Preparing students for self-governance consists of cultivating in students an informed American patriotism and leading students in a close study of the founding documents of the United States and Texas to achieve the following objectives: Increase students' knowledge of the deepest and noblest purposes of the United States and Texas; Enhance students' intellectual independence so that students may become thoughtful, informed citizens who have an appreciation for the fundamental democratic principles of our state and national heritage, including as a constitutional republic; and Guide students toward understanding and functioning productively in a free enterprise society. (TEC 4.001(b))
2.1.1	promoting American patriotism, Texas history, and the free enterprise system, understanding the importance of patriotism and democratic principles of our state and national heritage, including founding documents of the United States	Materials do not contradict the constitutional purpose of public education of promoting a deep understanding of self-governance by advocating for opposing ideals through documents, political or economic theories, or key figures.
2.1.2	treating violence, if it appears, in the context of its cause and consequence and not presenting violence for reasons of unwholesome excitement or sensationalism;	If violence is depicted, materials handle it with care, providing context around its cause and consequence.
2.1.3	not encouraging or condoning current activities that promote civil disorder, social strife, or disregard of the law. (SBOE Operating Rule Sec. 2.9(c)(4)(B)). This section does not prohibit the teaching of historical examples of demonstrations such as peaceful protests or boycotting.	



Subcategory	Suitability Indicator	Suitability Guidance
2.2	The IM does not teach or require a practice prohibited by TEC Sec. 28.0022 (a)(4)(A)-(C):	Materials do not teach, instruct, or train any administrator, teacher, or staff member of school to adopt a concept listed under Suitability Indicator 2.2. (TEC Sec. 28.0022 (a)(4)(B)).
2.2.1	one race or sex is inherently superior to another race or sex;	
2.2.2	an individual, by virtue of the individual's race or sex, is inherently racist, sexist, or oppressive, whether consciously or unconsciously;	
2.2.3	an individual should be discriminated against or receive adverse treatment solely or partly because of the individual's race or sex;	
2.2.4	an individual's moral character, standing, or worth is necessarily determined by the individual's race or sex;	
2.2.5	an individual, by virtue of the individual's race or sex, bears responsibility, blame, or guilt for actions committed by other members of the same race or sex;	
2.2.6	meritocracy or traits such as a hard work ethic are racist or sexist or were created by members of a particular race to oppress members of another race;	
2.2.7	the advent of slavery in the territory that is now the United States constituted the true founding of the United States;	A. Materials do not incorporate or rely on content developed through the 1619 Project or any of the concepts perpetuated by the 1619 Project, including lessons, articles, or references, but rather depict the founding of the United States primarily in relation to the Declaration of Independence in 1776 and do not position the arrival of the first enslaved Africans in 1619 as the true founding of the nation. (TEC Sec. 28.0022 (a)(4)(C)).
2.2.8	with respect to their relationship to American values, slavery and racism are anything other than deviations from, betrayals of, or failures to live up to the authentic founding principles of the United States, which include liberty and equality; or	A. Materials do not incorporate or rely on content developed through the 1619 Project or any of the concepts perpetuated by the 1619 Project, including lessons, articles, or references, but rather depict the founding of the United States primarily in relation to the Declaration of Independence in 1776 and do not position the arrival of the first enslaved Africans in 1619 as the true founding of the nation. (TEC Sec. 28.0022 (a)(4)(C)).
2.2.9	include any materials developed through the 1619 Project. (TEC Sec. 28.0022(a)(4)(A)-(C))	B. Materials should honestly address the history of slavery and should not frame it as the sole defining factor of the American experience.
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Category 3 - Parental Rights and Responsibilities

Subcategory	Suitability Indicator	Suitability Guidance
	The IM does not recognize or contradict that parents have the right to "direct the moral and religious training" of their children and the duty to support their children's education (<u>Texas Family Code Sec. 151.001 (a)</u>).	A. Materials recognize and uphold the rights of parents, ensuring content aligns with the principle that parents have the right to direct the moral and religious training of their children.

Category 4 - Prohibition on Forced Political Activity

Subcategory	Suitability Indicator	Suitability Guidance
4.1	The IM does not compel teachers to discuss a widely debated and currently controversial topic of public policy or social affairs (TEC 28.0022(a)(1)) and supports teachers who choose to discuss them with material that allows them to explore the topic objectively and in a manner free from political bias. (TEC 28.0022(a)(2))	A. Materials do not favor or promote specific political ideologies, ensuring unbiased representation throughout and provide clear flexibility for educators without enforcing mandatory scripts or dictating specific viewpoints on any topic. When addressing debated topics, materials offer a balanced presentation of multiple perspectives without prioritizing one over the others.
4.2	The IM does not require or award a grade or course credit, including extra credit, for a student's work for, affiliation with, or service learning in association with any organization engaged in:	
4.2.1	lobbying for legislation at the federal, state, or local level, if the student's duties involve directly or indirectly attempting to influence:	
4.2.2	social or public policy or the outcome of legislation;	
4.2.3	social policy advocacy or public policy advocacy;	
4.2.4	political activism, lobbying, or efforts to persuade members of the legislative or executive branch at the federal, state, or local level to take specific actions by direct communication; or	
4.2.5	participation in any internship, practicum, or similar activity involving social policy advocacy or public policy advocacy. (TEC Sec. 28.0022(a)(3)	



Category 5 - Protecting Children's Innocence

Subcategory	Suitability Indicator	Suitability Guidance
5.1	The IM does not include harmful material.	 A. "Harmful Material" (Texas Penal Code (TPC) Sec. 43.24): means material whose dominant theme taken as a whole: 1) appeals to the prurient interest of a minor, in sex, nudity, or excretion; 2) is patently offensive to prevailing standards in the adult community as a whole with respect to what is suitable for minors; and 3) is utterly without redeeming social value for minors.
5.2	The IM does not include obscene material.	 A. "Obscene Material" (TPC Sec. 43.21(a)(1)): means material or a performance that: 1) the average person, applying contemporary community standards, would find that taken as a whole appeals to the prurient interest in sex; 2) includes any content described by TPC Sec. 43.21(a)(1)(B); and 3) taken as a whole, lacks serious literary, artistic, political, and scientific value.
5.3	The IM does not include pervasively vulgar or educationally unsuitable material.	"Pervasively Vulgar or Educationally Unsuitable Material" (<u>Island Trees School District v. Pico</u> (1982)): In a plurality opinion, the U.S. Supreme Court explained that it would not be unconstitutional to exclude materials for pervasive vulgarness or educational unsuitability as long as the removal was not due to viewpoint discrimination.
5.4	The IM does not include sexually explicit material.	"Sexually Explicit Material" (TEC Sec. 33.021(a)): means any communication, language, or material, including a written description, illustration, photographic image, video image, or audio file that describes, depicts, or portrays sexual conduct, as defined by TPC Sec. 43.25(a)(2), in a way that is patently offensive, as defined by TPC Sec. 43.21(a)(4).
5.5	The IM does not include sexually relevant material, subject to a requirement of the TEKS.	"Sexually Relevant Material" (TEC 35.001(3)): means any communication, language, or material, including a written description, illustration, photographic image, video image, or audio file that describes, depicts, or portrays sexual conduct, as defined by TPC Sec. 43.25(a)(2).

Category 6 - Promoting Sexual Risk Avoidance

Subcategory	Suitability Indicator	Suitability Guidance
6.1	IM for Prekindergarten - grade 3 does not include instruction in human sexuality or topics of reproductive or sexual health. (TAC Sec. 115.12-15)	A. Materials including visual aids, texts, illustrations, and examples maintain a clear boundary from human sexuality and reproductive health topics, focusing instead on age-appropriate and non-sexual health information.
6.2	IM including human sexuality instruction will:	
6.2.1	present abstinence from sexual activity as the preferred choice of behavior in relationship to all sexual activity for unmarried persons of school age;	



Subcategory	Suitability Indicator	Suitability Guidance
6.2.2	devote more attention to abstinence from	
	sexual activity than to any other behavior;	
6.2.3	emphasize that abstinence from sexual	
	activity, if used consistently and correctly, is	
	the only method that is 100 percent	
	effective in preventing:	
	1) pregnancy,	
	sexually transmitted diseases,	
	3) infection with human	
	immunodeficiency virus or acquired	
	immune deficiency syndrome, and	
	4) the emotional trauma associated with	
	adolescent sexual activity;	
6.2.4	direct adolescents to a standard of	
	behavior in which abstinence from sexual	
	activity before marriage is the most	
	effective way to prevent:	
	1) pregnancy,	
	sexually transmitted diseases, and	
	infection with human	
	immunodeficiency virus or acquired	
	immune deficiency syndrome	
6.2.5	teach contraception and condom use in	
	terms of human use reality rates instead of	
	theoretical laboratory rates, if	
	contraception and condom use are	
	included in the IM. (TEC Sec. 28.004(e))	
6.3	The IM does not contradict state policy regarding the	A. The IM does not promote or encourage abortion as a pregnancy option.
	protection of an unborn child. (Texas Health and	
	Safety Code Ch. 170A)	
6.4	The IM including human sexuality instruction will	A. Materials align with and respect parental rights and involvement, ensuring no content
	not contradict or subvert parental awareness of	undermines parents' roles in human sexuality education.
	and involvement in human sexuality instruction.	
	(TEC Sec. 28.004(c)(2)(D), (c)(6), (i), (i-2), (j), (j-1),	
	and (j-2))	



Category 7 - Compliance with the Children's Internet Protection Act (CIPA)

Subcategory	Suitability Indicator	Suitability Guidance
7.1	The IM allows a school to be compliant with CIPA	
	requirements. (<u>TEC Sec. 31.1011(a)(1)(B)(i)</u>); <u>USC</u>	
	Sec. 54.520)	
7.1.1	Materials, including digital and	
	computer-generated images are devoid	
	of visual depictions that are obscene,	
	pornographic, or harmful to students. No	
	Visuals hint or allude to sexually explicit	
	conduct, especially with minors.	
7.1.2	Content is age-appropriate, aligning with	
	the intended audience's maturity.	
7.1.3	External online resources, if linked, align	
	with CIPA standards. All linked resources	
	are pre-screened to ensure they don't	
	host or redirect to non-compliant	
	content.	
7.1.4	User-generated sections (comments,	
	forums) have preventative and corrective	
	measures against CIPA violations. Clear	
	guidelines and moderation tools are in	
	place to manage user content.	
7.1.5	Materials note continuous updates	
	ensure the material's alignment with	
	CIPA standards, accounting for evolving	
	online content dynamics.	
7.1.6	Content providers offer written	
	assurances or certifications of their	
	material's CIPA compliance.	



Section 2 - Suitability Excellence Requirements

Positive evidence of the following indicators is required when applicable. (See the Overview on page 1 for more information on requirements.)

Category 2- Alignment with Public Education's Constitutional Goal

Subcategory	Suitability Indicator	Suitability Guidance
2.1	In a way fitting for the intended subject and grade, the IM prepares children for selfgovernance, and includes:	 A. Preparing students for self-governance consists of cultivating in students an informed American patriotism and leading students in a close study of the founding documents of the United States and Texas to achieve the following objectives: Increase students' knowledge of the deepest and noblest purposes of the United States and Texas; Enhance students' intellectual independence so that students may become thoughtful, informed citizens who have an appreciation for the fundamental democratic principles of our state and national heritage, including as a constitutional republic; and Guide students toward understanding and functioning productively in a free enterprise society. (TEC 4.001(b))
2.1.1	promoting American patriotism, Texas history, and the free enterprise system, understanding the importance of patriotism and democratic principles of our state and national heritage, including founding documents of the United States	A. Materials do not contradict the constitutional purpose of public education of promoting a deep understanding of self-governance by advocating for opposing ideals through documents, political or economic theories, or key figures.

Category 6 - Promoting Sexual Risk Avoidance

Subcategory	Suitability Indicator	Suitability Guidance
6.2	Any IM which includes human sexuality instruction	N/A
	will:	
6.2.1	present abstinence from sexual activity as	
	the preferred choice of behavior in	
	relationship to all sexual activity for	
	unmarried persons of school age;	
6.2.2	devote more attention to abstinence from	
	sexual activity than to any other behavior;	



Subcategory	Suitability Indicator	Suitability Guidance
6.2.3	emphasize that abstinence from sexual	
0.2.0	activity, if used consistently and correctly, is	
	the only method that is 100 percent	
	effective in preventing:	
	1) pregnancy,	
	2) sexually transmitted diseases,	
	3) infection with human	
	immunodeficiency virus or acquired	
	immune deficiency syndrome, and	
	4) the emotional trauma associated with	
	adolescent sexual activity;	
6.2.4	direct adolescents to a standard of	
	behavior in which abstinence from sexual	
	activity before marriage is the most	
	effective way to prevent:	
	1) pregnancy,	
	2) sexually transmitted diseases, and	
	3) infection with human	
	immunodeficiency virus or acquired	
	immune deficiency syndrome	
6.2.5	teach contraception and condom use in	
	terms of human use reality rates instead of	
	theoretical laboratory rates, if	
	contraception and condom use are	
	included in the IM. (TEC Sec. 28.004(e))	

