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Allotment Calculations



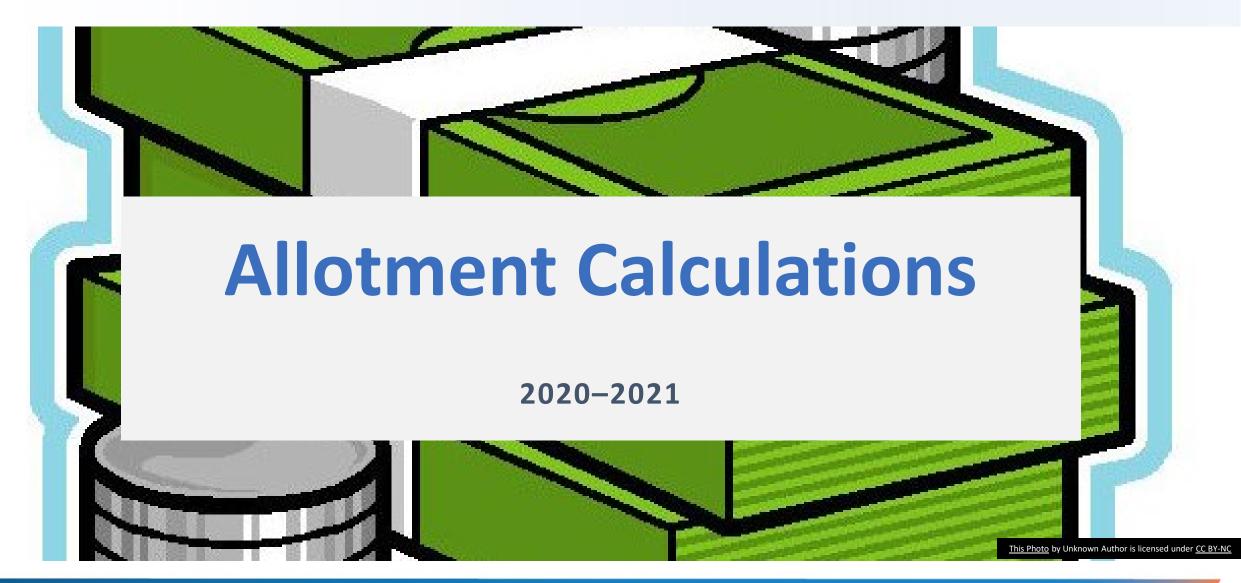
Legislative Changes



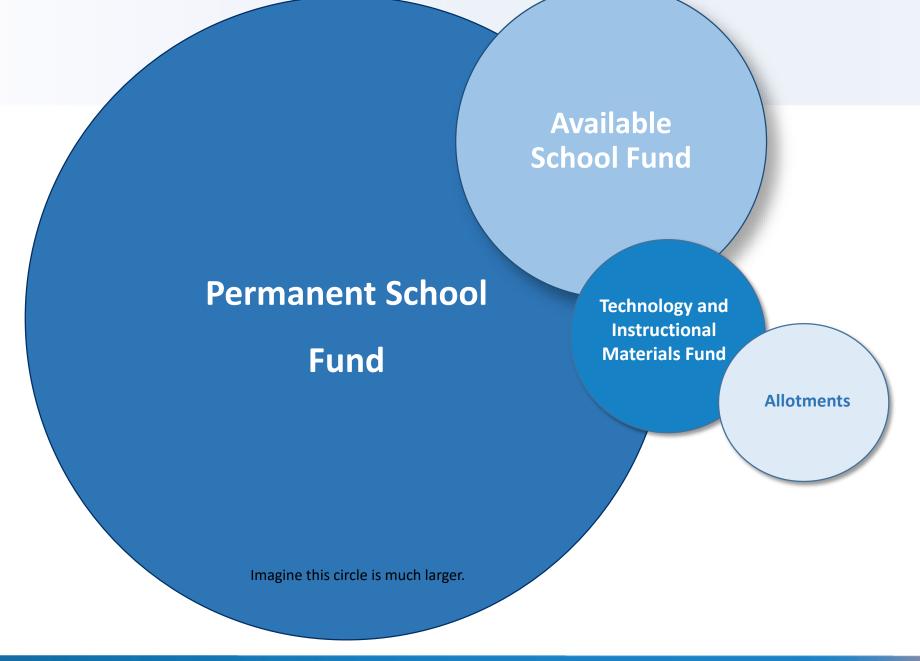
Questions



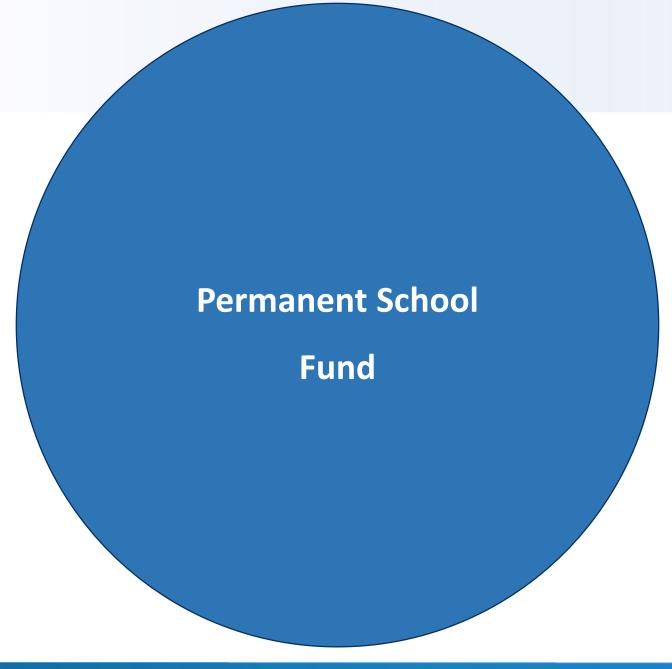














History

THE TEXAS CONSTITUTION ARTICLE 7. EDUCATION

Sec. 2. PERMANENT SCHOOL FUND. All funds, lands and other property heretofore set apart and appropriated for the support of public schools; all the alternate sections of land reserved by the State out of grants heretofore made or that may hereafter be made to railroads or other corporations of any nature whatsoever; one half of the public domain of the State; and all sums of money that may come to the State from the sale of any portion of the same, shall constitute a permanent school fund.

(Amended Nov. 8, 2011)



Permanent School Fund

SBOE-established payout rate creates the available school fund.







Available School Fund

A payout of the PSF at a rate determined by the State Board of Education:

- Rate not more than 6%
- Total payout not more than total return on all investment assets in FY2010–2019

In the 2020–2021 biennium (19–20 and 20–21 school years) a payout of the PSF at 2.9%



Available School Fund

- Factors the board considers:
 - The value of the PSF (≈44,800,000,000 as of August 31, 2018)
 - The anticipated instructional materials needs
 - Intergenerational equity

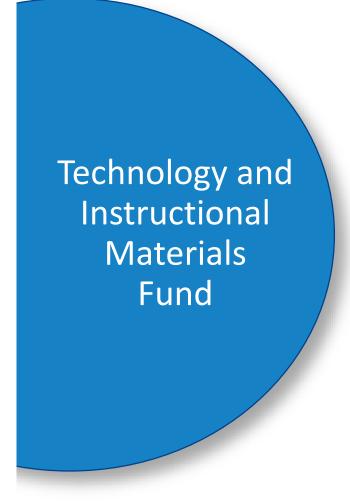


Contribution to the Foundation School Program

Technology and Instructional Materials Fund











Technology and Instructional Materials Fund



Technology and Instructional Materials Fund

Technology and Instructional Materials Fund



Technology and Instructional Materials Fund

- 50% of the ASF (subject to appropriation)
- Pays for
 - the technology and instructional materials allotment
 - textbook administration
 - legislative projects



Technology and Instructional Materials Allotments



Use of Funds

Total Appropriation	\$ 1,101,430,204.00
Freight	\$ (10,000,000.00)
Technology Lending Grants	\$ (10,000,000.00)
Lesson Study	\$ (200,000.00)
Gateway	\$ (10,000.00)
TEKS Guides	\$ (2,290,000.00)
Open-Education Resources	\$ (20,000,000.00)
IM Portal	\$ (10,000,000.00)
Available Appropriation	\$ 1,048,930,204.00
HEG	\$ (20,000,000.00)
JJAEP Allotments	\$ (162,000.00)
Windham Allotment	\$ (1,607,388.00)
Bilingual Allotments	\$ (10,489,302.04)
Net Available for District Allotments	\$ 1,016,671,513.96



2020-2021 Allotments





Historical Allotments

Biennium	Allotment/ Student	Bilingual Allotment/ Bilingual Student	Total/Bilingual Student
2020–2021	\$187.09	\$20.16	\$207.25
2018–2019	\$186.32	\$19.19	\$205.51
2016–2017	\$197.36	\$19.55	\$216.91
2014–2015	\$158.00	\$16.00	\$174.00
2012–2013	\$229.66	\$23.07	\$216.91



High-Enrollment-Growth Adjustments

- The growth rate for each district is calculated when enrollment data becomes available each February.
- The districts with the highest growth are provided additional dollars for each student who put the district above the state growth average (≈1.46%).
- The number of districts that received additional allotments is determined by the amount of funding available (\$10,000,000).
- In 2018, 340 districts were provided allotment adjustments for a total of \$9,548,900.00. In 2019, 341 districts were provided allotment adjustments for a total of \$4,772,773.12.
- Remaining funds provide allotments for new charter schools opening in the biennium.





Legislative Changes

86th Texas Legislature





Student access to public school instructional materials and technology

Effective: June 14, 2019

- You must provide instructional materials to a student in print format if the student does not have reliable access to technology at home.
- You are not required to purchase printed copies of instructional materials that you would not otherwise purchase. You can comply with the requirement by providing the student a printout of the relevant electronic instructional materials.



Acceptable uses of the technology and instructional materials and technology fund and the technology and instructional materials

Effective: September 1, 2019

- Money in the fund must now be used to pay the expenses associated with the purchase of instructional material, including interstate freight in addition to intrastate freight and the insurance expenses associated with freight and shipping.
- Money in your allotment may be used to purchase inventory software or systems for storing, managing, and accessing instructional materials and analyzing the use and effectiveness of the instructional materials.



Use of Allotments

Former Rules

Specifically Allowed	Specifically Prohibited
Instructional materials (of any sort, both adopted and non-adopted)	Services for installation
Technological equipment that contributes to student learning	The physical conduit that transmits data such as cabling and wiring or electricity
Training staff in the use of either of the above	Office and school supplies
Providing access to technological equipment for instructional use	Travel expenses
Salary and other expenses of an employee who provides technical support for the use of equipment directly involved in student learning	Items that are not directly related to student instruction such as furniture, athletic equipment, extension cords, temporary contractors, or video surveillance equipment
	Equipment used at a warehouse for the purpose of moving, storing, or taking inventory of instructional materials.



Use of Allotments

New Rules

Specifically Allowed	Specifically Prohibited
Instructional materials (of any sort, both adopted and non-adopted)	Services for installation
Technological equipment that contributes to student learning	The physical conduit that transmits data such as cabling and wiring or electricity
Training staff in the use of either of the above	Office and school supplies
Providing access to technological equipment for instructional use	Travel expenses
Salary and other expenses of an employee who provides technical support for the use of equipment directly involved in student learning	Items that are not directly related to student instruction such as furniture, athletic equipment, extension cords, temporary contractors, or video surveillance equipment
Inventory software or systems for storing, managing, and accessing instructional materials	Equipment used at a warehouse for the purpose of moving, <u>or</u> storing, <u>or taking inventory</u> of instructional materials.
Software for analyzing the use and effectiveness of instructional materials	







Questions





TEA To Get Answers

Instructional Materials

The Instructional Materials Division (IMD) provides support and coordination in the review, adoption, and distribution of state-adopted instructional materials.

Instructional Materials Division Staff



Access the Public Portal to View Instructional Materials Currently Under Review by the SBOE





Listserv Bulletins

- The IM Division sends periodic listserv bulletins with valuable information.
- Join at <u>https://public.govdelivery.com/accounts/TXTEA/subscriber/new.</u>
- Enter your email address and select Submit.



Listserv Bulletins

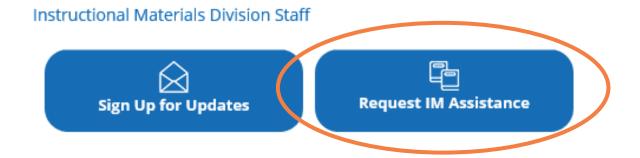
- Select Instructional Materials from the available topics along with other listsery topics you would like to receive information about.
- The allotment amounts are announced through a To the Administrator Addressed listsery bulletin each biennium.
- The high-enrollment-growth allotments go out though that same list each spring.
- You may also want to sign up for the Review and Adoption list.



TEA To Get Answers

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Access the Public Portal to View Instructional Materials Currently Under Review by the SBOE





TEA Help Desk

Instructional Materials



Have questions about instructional materials?

Accessible Instructional Materials and AIM Vendors

FAQs - Accessible Instructional Materials and AIM Vendors

- * How are accessible instructional materials (AIM) (braille, large-print, audio, and digital) requisitioned?
- * What can I do if I haven't received an order that I placed through an accessible instructional material (AIM) requisition?
- * Where can I find instructions for returning accessible instructional material (AIM) after it is no longer needed?

More...

Submit a Request

EMAT Access and Pre-Requisites

FAQs - EMAT Access and Pre-Requisites

- . * I have logged into EMAT, but I do not see any links to order
- * I'm a publisher/vendor. How do I obtain access to EMAT?
- * I'm a new instructional materials coordinator at a district/ESC staff member. How do I obtain access to EMAT?

More...

Submit a Request

EMAT Disbursements and Requisitions

FAQs - EMAT Disbursements and Requisitions

- * How do I find out whether a product is state adopted?
- * How do I request a disbursement in EMAT?
- * How do I create a requisition in EMAT?

More...

Submit a Request

Publishers

FAQs - Publishers

- * How do I view orders that have been placed in EMAT?
- . * How do I lower the price of an adopted material that is currently under contract?
- * I have a great program that needs to be in Texas classrooms. What is the first step to submit the material for adoption?

More...

Submit a Request

State Review Panel

FAOs - State Review Panel

- * Will I get paid for my participation?
- * If I serve on a state review panel, will I need to pay for my travel expenses?
- * How do I apply to serve on a state review panel?

More...

Submit a Request

General Form

FAOs - General Form

- * What do we do with out-of-adoption instructional materials or materials we no longer need?
- * * Where can I find guidance on allowable and non-allowable allotment expenditures?
- . * When do districts get technology and instructional materials allotments?

More...

Submit a Request



TEA Questions or Assistance

Instructional Materials Division instructional.materials@tea.texas.gov (512) 463-9601







Questions





https://tinyurl.com/slv6xbl



