



Charter **FIRST** Appeal

NEW Process Steps



Beginning August 8, 2025

Opportunity to Appeal – **NEW PROCESS**

- If your charter school wishes to appeal an adverse issue it identifies in the preliminary rating, your charter school may electronically submit a written appeal with supporting evidence and documentation to the TEA Financial Compliance Division.
- For the appeal to be considered, TEA must receive it by **September 8, 2025**.
- Your appeal and supporting documentation must be submitted online through the **NEW process** in the TEAL Charter FIRST application.

Initiate an Appeal

- To initiate an appeal, log into your TEAL Charter FIRST application and follow the steps below which are illustrated on the following pages.
 1. Click on the CDN hyperlink, then click on the Indicator Detail Summary Tab.
 2. Next, click the hyperlink under the Indicator Description that you wish to appeal.
 3. On the Indicator Details and Formula tab, there will be an **Appeal button** at the bottom right of this screen. To initiate an appeal, click the **Appeal button**. The system will display the Appeal Details screen to enter the details of the Appeal.
 4. Enter the details and add documents you wish to include, then click the **Submit button**.
 5. View **Appeals Summary** and status.

1. Click on the CDN hyperlink



User: roger.seemion
User Role: District

Rating Year: 2024-2025 CDN: Select An Option

If your school wishes to Appeal an adverse issue it identifies in the preliminary rating, you may select the indicator you wish to appeal in the "Indicator Detail Summary" section and submit Appeal. Please provide the appeal details and supporting evidence. For the appeal to be considered, please submit it by [redacted]/2025. You will not have the ability to submit the appeals after the required deadline date mentioned here. If no appeal is submitted by your charter school, your charter school's preliminary rating becomes final on [redacted]/2025.

2024-2025 Ratings Based on Fiscal Year 2024 Data - Non-University Charter School Status Summary

CDN	Region	Name	Rating	Status
[redacted]	18	[redacted] CHARTER SCHOOL	A - Superior Achievement	✓

Print Page Print

2. Indicator Detail Summary – Select Indicator

2024-2025 Ratings Based on Fiscal Year 2024 Data - Charter School Status Detail

Charter School Status Detail						
Indicator Detail Summary						
Determination of Ratings						
Size-Dependent Indicators						
MIDLAND ACADEMY CHARTER SCHOOL (165802)						
Status	Indicator Num	Indicator Description	Updated	Score	Appeal Number	
P	71	1	Was the complete annual financial report (AFR) and charter school financial data submitted to TEA within 30 days of the November 27 or January 28 deadline depending on the charter school's fiscal year end date of June 30 or August 31, respectively?	7/21/2025 7:56:16 AM	YES	
P	71	2	Was there an unmodified opinion in the AFR on the financial statements as a whole? (The American Institute of Certified Public Accountants (AICPA) defines unmodified opinion. The external independent auditor determines if there was an unmodified opinion.)	7/21/2025 7:56:16 AM	YES	
P	71	3	Was the charter school in compliance with the payment terms of all debt agreements at fiscal year end? (If the charter school was in default in a prior fiscal year, an exemption applies in following years if the charter school is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the terms of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.)	7/21/2025 7:56:16 AM	YES	
P	71 ? 2	4	Did the charter school make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies?	7/21/2025 7:56:16 AM	YES, Ceiling Not Activated	
P	71 ? 2	5	Was the total net asset balance in the Statement of Financial Position for the charter school greater than zero? (If the charter school's change of students in membership over 5 years was 7 percent or more, then the charter school passes this indicator.) (New charter schools that have a negative net asset balance will pass this indicator if they have an average of 7 percent growth in students year over year until it completes its fifth year of operations. After the fifth year of operations, the calculation changes to the 7 percent increase in 5 years.)	7/21/2025 7:56:16 AM	YES, Ceiling Not Activated	
	72	6	Was the average change in total net assets over 3 years less than a 25 percent decrease or did the current year total net asset balance exceed 75 days of operational expenses [(total expenses less depreciation) /365] *75 days?	7/21/2025 7:56:16 AM	Passed	
		7	Was the number of days of cash on hand and current investments for the charter school sufficient to cover operating expenses? The calculation will use expenses, excluding depreciation.	7/21/2025 7:56:16 AM	10	

Go to the Indicator Detail Summary tab and select the Indicator you wish to Appeal.

3. Click the Appeal Button

USER ROLE: DISTRICT

Rating Year: 2024-2025 ▼ CDN: 165802 ▼ Select An Option ▼ Help Home

2024-2025 Indicator Test 7

Indicator Details and Formula Result Determination Reference

Charter School Name: MIDLAND ACADEMY CHARTER SCHOOL (165802)

Indicator: Was the number of days of cash on hand and current investments for the charter school sufficient to cover operating expenses? The calculation will use expenses, excluding depreciation.

Results/Points: 10

Last Updated: 7/21/2025 7:56:16 AM

Formula
$$[(A + B) / (C - D - E)] * 365 = F$$

Field	Value
A. Cash & Equivalents:	4846263
B. Current Investments:	0
C. Total Expenditures:	4369746
D. Depreciation Expense:	91635
E. Pension Expense:	0
F. Days of Cash on Hand & Current Investments:	413.4736

Options

Print Back Appeal

On the *Indicator Details and Formula* tab, there will be an **Appeal** button at the bottom right of the screen. To initiate an appeal, click the **Appeal** button.

4. Enter the Appeal Summary, Details, Etc. and Submit

CDN #: 165802

Appeal Number: 165802070124

Application Information

Appeal Details: Indicator 7

Appeal Summary

Appeal Summary:

Appeal Details

Additional Details:

Supporting Documents

Document Display name:

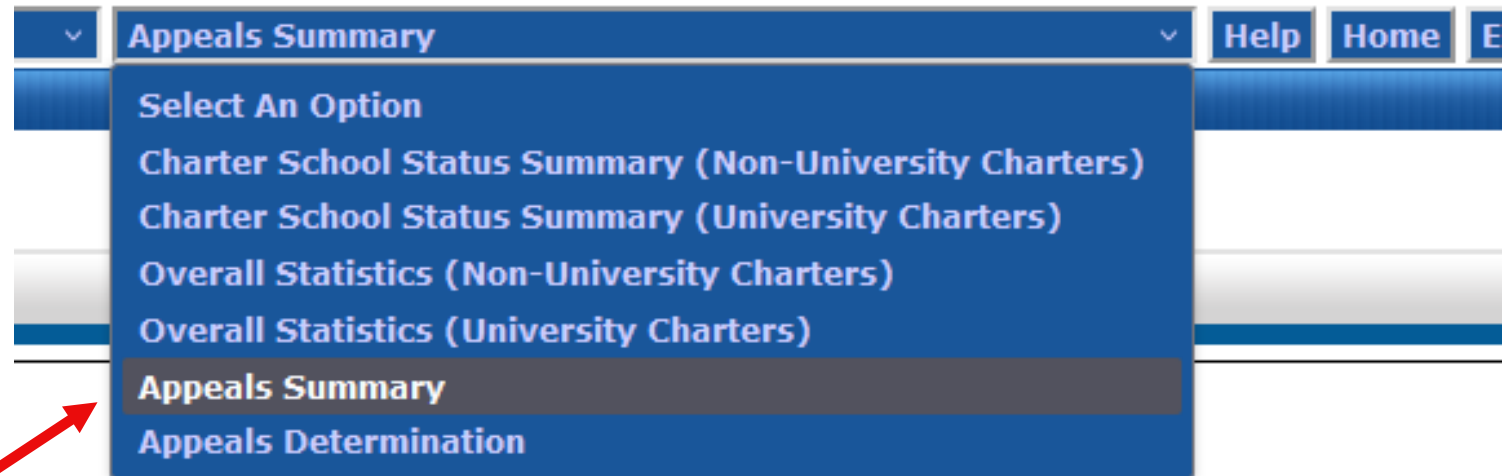
No file chosen

Notes to TEA

Change History

Action	Date	User
Draft	07/01/2025	Roger.Seemion

5. View Appeals Summary



current investments for the charter school sufficient to cover operating expenses? The
variation

To view your appeal submission, use the drop-down menu to select the **Appeals Summary**.

5. View Appeals Summary



User: paul.moreno

User Role: District

Rating Year: 2024-2025

CDN:

Appeals Summary

Help

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Exit

Appeals Summary

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XLS

Search:

Search

Appeal Number	Indicator Number	Appeal Summary	Supporting Docs	Appeal Status	TEA Notes	TEA Documents	Submitted By	Submit Date	Decision Date
101811070124	Indicator 7	Incorrect data	<ul style="list-style-type: none">Documentation for Ind 7 appeal	Submitted to TEA			p	08/04/2025	

Under Appeal Review



User: paul.moreno

User Role: District

Rating Year: 2024-2025

CDN:

Appeals Summary

Help

If your school wishes to Appeal an adverse issue it identifies in the preliminary rating, you may select the indicator you wish to appeal in the "Indicator Detail Summary" section and submit Appeal. Please provide the appeal details and supporting evidence. For the appeal to be considered, please submit it by **08/31/2025**. You will not have the ability to submit the appeals after the required deadline date mentioned here. If no appeal is submitted by your charter school, your charter school's preliminary rating becomes final on **09/01/2025**.

2024-2025 Ratings Based on Fiscal Year 2024 Data - Non-University Charter School Status Summary

CDN	Region	Name	Rating	Status	Appeal
101811	4	EXCEL ACADEMY	B - Above Standard Achievement	✓	Under Appeal Review

Under Appeal Review listed on title page

Division of Financial Compliance

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