

OER Transition Plan for Bluebonnet Learning Updated Exceptions

OER Entitlement Qualifications

For a school district or open-enrollment charter school to qualify for the State-Developed Open Education Resources (OER) Entitlement for additional instructional materials procurement funding, the school district's Board of Trustees must adopt an **OER Transition Plan for Bluebonnet Learning**.

A transition plan is required when:

- **initially** adopting SBOE-approved instructional materials for any grade level or subject/course; or
- **expanding** implementation of SBOE-approved instructional materials to additional campuses and/or grade levels.

Strong Foundations Implementation Exception

Any school district or open-enrollment charter school participating in Strong Foundations Implementation for Bluebonnet Learning is **not required** to adopt an OER Transition Plan. *TEC Sec. 31.0751 (c)*

Current or prior participation in the Strong Foundations Implementation (SFI) grant program **does qualify** a district or open-enrollment charter school for this exception.



CER Instructional Materials Exception

An OER Transition Plan is intended to assist classroom teachers in the district who will be using an open education resource instructional material in a specific subject or grade level for which the teacher has not previously used an open education resource instructional material. *TEC Sec. 31.0751 (a)*

Any school district or open-enrollment charter school who had adopted and **fully implemented** Texas OER COVID Emergency Release (CER) pilot instructional materials in K–5 RLA, K–5 math, and/or 6–8 math and is now adopting Bluebonnet Learning instructional materials in the same grade bands and subject areas is **not required** to adopt an OER Transition Plan.



Excerpts from statutes relating to requirements and exceptions



OER Instructional Materials Transition Plan

Sec. 31.0751. OPEN EDUCATION RESOURCE INSTRUCTIONAL MATERIAL TRANSITION PLAN.

- a) Except as provided by Subsection (c), to qualify for additional state aid under Section [48.308](#) the board of trustees of a school district must adopt an open education resource instructional material transition plan to assist classroom teachers in the district who will be using an open education resource instructional material in a specific subject or grade level for which the teacher has not previously used an open education resource instructional material.
- c) A school district that participates in the program developed and maintained by the agency under Section [31.0752](#) is not required to adopt a transition plan under this section.

Commissioner's Rules Concerning Open Education Resource Instructional Materials

§67.1315.Open Education Resource Instructional Material Transition Plan.

- c) A school district or an open-enrollment charter school is required to submit an OER instructional material transition plan only when:
 - 1) first adopting a State Board of Education (SBOE)-approved OER product for a grade level or subject/course; or
 - 2) expanding implementation of an SBOE-approved OER product to additional campuses and/or grade levels.