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TEXAS EDUCATION AGENCY

Instructional Facilities Allotment APPLICATION SCHEDULE #4C (First Refunding) Revised Debt Service Schedule

strict	Name	& County	District#:	

Original Debt Title:
Refunding Debt Title:

AN AMENDED APPLICATION IS REQUIRED FOR ANY REFUNDING BONDS APPLICABLE TO THE ORIGINAL IFA, WHETHER A COMPLETE OR PARTIAL REFUNDING IS DONE. ADDITIONAL DOCUMENTION MAY BE REQUIRED.

If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1).

NOTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT SHALL BE REMOVED FROM ELIGIBILITY.

NOTE: II ANT I	OKTION OF A MATORIT					ORTION OF THE DEBT			
	Α	В	С	D	E	F	G	H	l I
		Unrefunded Ineligble Debt Service				Ineligible Amounts - portions of the new	For Future Use - Sum	Non-Qualifed Debt (From Original	
	Unrefunded Debt	(Remaining Payments	From New Refunding	From New Refunding	From New Refunding	debt applicable to	All Debt Service	Application - Percent	Revised Eligible Debt
	Service (Remaining	Scheduled for Original	Issue - Total Debt	Issue - Sum of Any	Issue - Portion of <u>Debt</u> Service APPLICABLE	original IFA that were	Applicable to Original	of Projects Reported	Service =Sum(A-B)
	Payments Scheduled for Original Debt)	Debt Applicable to	Service (must match	Portion of <u>Debt Service</u> NOT APPLICABLE to	to Original IFA	originally ineligible; or		as Non Qualified)	plus (E-F) minus H
	IF ANY	Debt Originally	FOS)	Original IFA	=sum(C-D)	portions of original	and Non-Qual)	=Sum((A-B)+(E-	
Fiscal Year		Ineligible) IF ANY				debt refunded at a cost (if any)	=Sum(A+E)	F))*reported % 0.0000%	
	¢0	\$0	\$0	\$0	\$0		\$0	\$0	\$0
2004 2005	\$0			•		\$0			\$0
2005 2006 2006 2007	\$0	\$0	\$0	\$0	\$0 \$0	\$0 \$0	\$0	\$0	\$0
2006 2007	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0
2007 2008		\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$0	•						· ·	\$0
2009 2010	\$0	\$0	\$0	\$0	\$0 \$0	\$0	\$0 \$0	\$0 \$0	\$0
2010 2011	\$0	\$0	\$0	\$0		\$0			
2011 2012	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2012 2013	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2013 2014	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2014 2015	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2015 2016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2016 2017	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2017 2018	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2018 2019	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2019 2020	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2020 2021	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2021 2022	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2022 2023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2023 2024	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2024 2025	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2025 2026	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2026 2027	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2027 2028	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2028 2029	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2029 2030	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2030 2031	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2031 2032	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2032 2033	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2033 2034	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2034 2035	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2035 2036	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2036 2037	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2037 2038	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2038 2039	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2039 2040	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
222 =2.0	1			, , , , , , , , , , , , , , , , , , ,	+ + + + + + + + + + + + + + + + + + +	, , , , , , , , , , , , , , , , , , ,	Ψ.	*	Ψ.
TOTALS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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TEXAS EDUCATION AGENCY

Instructional Facilities Allotment APPLICATION SCHEDULE #4C (Second or Subsequent Refunding) Revised Debt Service Schedule

District Name & County District#:
Original Debt Title:
Refunding Debt Title:

AN AMENDED APPLICATION IS REQUIRED FOR ANY REFUNDING BONDS APPLICABLE TO THE ORIGINAL IFA, WHETHER A COMPLETE OR PARTIAL REFUNDING IS DONE. ADDITIONAL DOCUMENTION MAY BE REQUIRED.

If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1).

NOTE: IF ANY P	OTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT SHALL BE REMOVED FROM ELIGIBILITY.								
	A Umrefunded Debt	В	С	D	E	F	G	H	ı
	Unrefunded Debt Service (Remaining	Unrefunded Ineligble		From New Refunding	From New Polynding	Ineligible Amounts - portions of the new	For Future Use -	Non-Qualifed Debt (From Original	
	Payments From	Debt Service	From New Refunding	9	Issue - Portion of	debt applicable to		Application - Percent	Revised Eligible
	Most Recently	(Remaining Ineligible	Issue - Total Debt	Portion of Debt	Debt Service	Column A that were	Applicable to	of Projects Reported	Debt Service
	Approved Debt	Portion of Most	Service (must match		APPLICABLE to	originally ineligible	Original IFA (include		=Sum(A-B) plus (E-F)
	Service Schedule -	Recently Approved	FOS)	APPLICABLE to	Column A	&/or portions of	ineligible and Non-	=Sum((A-B)+(E-	minus H
	New 4C/Column G)	Debt Service) IF ANY	,	Column A	=sum(C-D)	Column A refunded	Qual) =Sum(A+E)	F))*reported %	
Fiscal Year	IF ANY	IF ANT				at a cost (if any)		0.0000%	
2004 2005	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2005 2006	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2006 2007	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2007 2008	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2008 2009	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2009 2010	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2010 2011	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2011 2012	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2012 2013	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2012 2013	\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$0	\$0 \$0	\$0	\$0 \$0	\$0	\$0 \$0	\$0	\$0	\$0
2014 2015									
2015 2016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2016 2017	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2017 2018	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2018 2019	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2019 2020	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2020 2021	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2021 2022	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2022 2023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2023 2024	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2024 2025	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2025 2026	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2026 2027	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2027 2028	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2028 2029	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2029 2030	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2030 2031	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2030 2031	\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2031 2032	\$0	\$0 \$0	\$0	\$0	\$0	\$0 \$0	\$0	\$0	\$0
2033 2034	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2034 2035	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2035 2036	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2036 2037	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2037 2038	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2038 2039	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2039 2040	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTALS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00