

STATE OF TEXAS §

COUNTY OF TRAVIS §

Division Number:	110	Program Name:	Permanent School Fund
Org. Code:	701	Legal/Funding Authority:	Texas
Speed Chart:	6A012	Constitution, Article VII	
Payee Name:	Application Experts LLC	Payee ID:	010718123
ISAS Contract #:	3320	PO #:	34513

Amendment No. 1

**AMENDMENT TO
STANDARD CONTRACT
BETWEEN
TEXAS EDUCATION AGENCY
AND**

Application Experts LLC
NAME OF CONTRACTOR

590 Burbank Street, Unit 225 Broomfield, CO 80020
MAILING ADDRESS INCLUDING ZIP CODE

It is mutually understood and agreed by and between the undersigned contracting parties of the above numbered contract to amend said contract effective as follows:

As per Appendix A Section 1.1, of the Master Customer Agreement, included under Special Provisions - A of the TEA Standard Contract, the attached Statement of Work (SOW) dated June 6, 2016 defines additional customization of the AIM software product installed at the Texas Permanent School Fund (TPSF). For the scope of services described in the SOW, TEA agrees to pay an amount not to exceed \$2,000.00 upon completion of all deliverables and acceptance by the TPSF staff.

Texas Government Code §2252.901 prohibits the agency into entering into an employment contract, a professional services contract, or a consulting services contract with a former or retired TEA employee before the first anniversary of their last date of regular employment. If TEA enters into a "professional services" contract with a corporation, firm, or other business entity that employs a former or retired employee during the first year of the past employee's departure from the agency, the former or retired employee is restricted from performing services on projects that the employee worked on while employed at TEA.

Texas Government Code §572.069. CERTAIN EMPLOYMENT FOR FORMER STATE OFFICER OR EMPLOYEE RESTRICTED. A former state officer or employee of a state agency who during the period of state service or employment participated on behalf of a state agency in a procurement or contract negotiation involving a person may not accept employment from that person before the second anniversary of the date the officer's or employee's service or employment with the state agency ceased.

All other terms and conditions of the original contract remain the same and are incorporated herein as if specifically written.

It is agreed and accepted by a person authorized to bind Contractor that all terms and conditions of this amendment are effective commencing on the above date.

Typed Name:

Beth Busenhart

Typed Title:

VP Customer Solutions



Authorized Signature

This section reserved for Agency use.

I, an authorized official of Agency, hereby certify that this contract is in compliance with the authorizing program statute and applicable regulations and authorize the services to be performed as written above.

AGREED and accepted on behalf of Agency this 9th day of August 2016
(month/year) by a person authorized to bind Agency.

Return three (3) copies with original signature to:

Catherine A. Civiletto
Texas Permanent School Fund
Texas Education Agency
400 West 15th Street, Suite 1100
Austin, Texas 78701
512.463.9201



Shirley Beaulieu, Associate Commissioner
Finance/ CFO

Project Name: Texas Education Agency (TEA) - Conga Reports and General Consulting

This Statement of Work is dated **June 8, 2016**, and is attached to, and made a part of, that certain Master Customer Agreement between **APPLICATION EXPERTS, LLC** ("Company"), and **Texas Education Agency** ("Customer") dated **1 September, 2015** (the "Agreement"). Unless explicitly stated otherwise, any capitalized terms shall have the meaning given to them in the Agreement.

Customer Objectives for the Project

Texas Education Agency would like to like to make changes to the AIM at the Fund level. Additions, Updates, and Removal of fields are requested – updates to profiles, workflow rules, and Conga reports will be required.

Contract Execution and Getting Started

Upon execution of this Statement of Work, Company will assign Resources and coordinate a Project Kick-off Call with Customer to lay out a Project Schedule based on mutual availability of Customer and Company personnel.

The price for this project is fixed and will not be exceeded without prior written approval.

Description	Total
General Consulting - * Field additions/updates * Addition/Renaming of New Fields * Update Page Layout * Profile Updates to remove fields via Field level security * Updates to existing workflow rules * Data updates, if necessary	\$1,000.00
Conga Reports – Update and test existing Queries and Templates to account for updates to new/updated fields.	\$1,000.00
Total	\$2,000.00

Contract Acceptance

Application Experts, LLC

Signed:



Printed:

Beth Busenhardt

Title:

VP Customer Solutions

Date:

6/20/2016

Texas Education Agency

Signed:



Printed:

Shirley Beaulieu

Title:

Associate Commissioner of Finance/CFO

Date:

8-9-16

Application Experts, LLC

TEA Notes to Contract
As of June 1, 2016

**Recap of Funding Over the Life of the Contract
For TPSF Division of TEA**

Description	Dates	# of Years	Amendment #	Amount
Initial Term of Contract – First Fiscal Cycle	09/01/2015 – 08/31/2016 FYTD	1	NA	\$38,524.99 (a)
Initial Term of Contract – Second Fiscal Cycle	09/01/2016 – 08/31/2017	1	NA	\$46,000.00 (b)
First Renewal	09/01/2017 – 08/31/2019	2	1	\$92,000.00 (b)
Second Renewal	09/01/2019 – 08/31/2021	2	2	\$92,000.00 (b)
Third Renewal	09/01/2021 – 08/31/2023	2	3	\$92,000.00 (b)

(a) Year to date not including proposed \$2,000 SOW enhancement work.

(b) Amount estimated, not to exceed, if no changes in number # of users and no more customization.