The online ePlan system

The Texas Education Agency (TEA) has implemented an online system for filing technology plans for Texas public school districts and charter schools. The ePlan system was originally developed to help school districts and charter schools submit a technology plan which was required for participation in the federal Universal Service Fund, commonly referred to as the E-rate program.

E-rate rules required an approved technology plan for participation in the E-rate program for Funding Year 2014 or previous years. The TEA acted as the state approval agency for technology plans. The Agency used a peer review process, in cooperation with the regional education service centers (ESC). Individual districts submitted plans in the system. The plans were peer reviewed at the ESC level before being recommended for approval to the TEA.

E-rate rules no longer require a state approved technology plan.

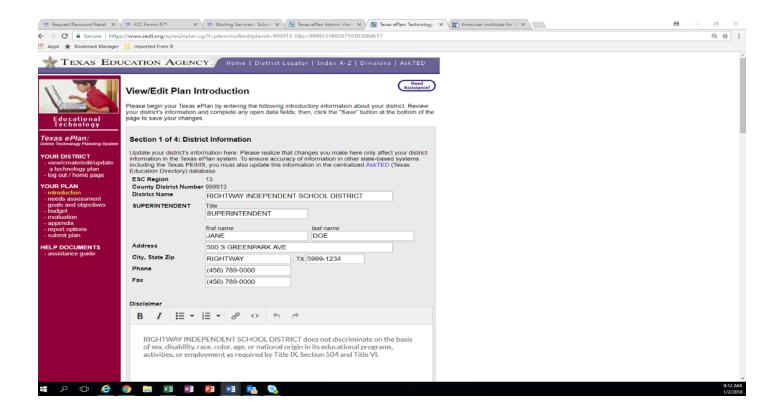
All plans and approval certificates for these prior years remain available in the current ePlan system. Under the new system, districts and charter school may submit their technology plans and use the system as an electronic depository of all technology plans.

The ePlan system was designed, created and maintained, with TEA oversight, by the American Institutes for Research (AIR) (formerly the Southwest Educational Development Laboratory) and is available at https://www.sedl.org/eplan/eplan.cgi.

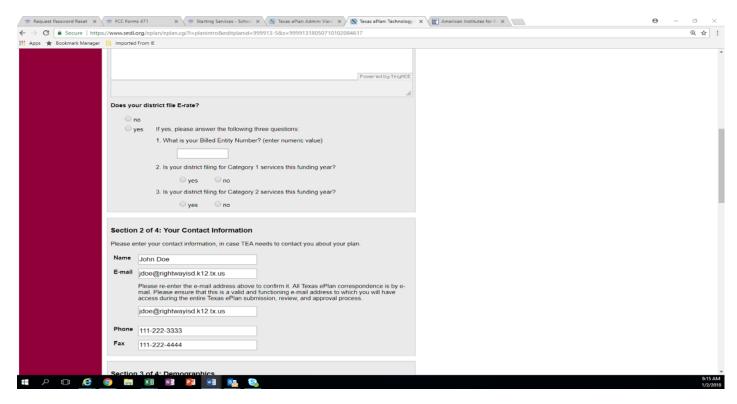
In addition, the system helps ensure that school districts and public charter schools meet the requirements of the Children's Internet Protection Act (CIPA) regarding certain Internet filtering and policy requirements; Internet safety policies of the Neighborhood Children's Internet Protection Act (NCIPA) regarding electronic messaging, disclosure of personal information of minors, unlawful online activities and the Protecting Children in the 21st Century Act, which adds additional Internet Safety Policy requirements covering the education of minors about appropriate online behavior including interacting with other individuals on social networking sites and in chat rooms and cyberbullying awareness and response.

The online ePlan system walks districts through a step-by-step approach to creating a technology plan. The system requires an introduction to the plan; a needs assessment; goals and objectives; budget; and evaluation. The system allows districts to add appendixes with locally developed technology planning documents. Once the plan is created, the system allows the plan to be formatted for posting online.

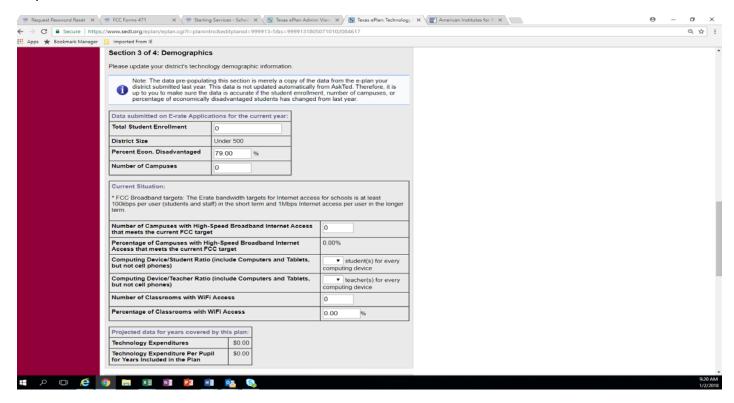
The first step in the plan creation includes a plan introduction. This entails the district entering basic information:



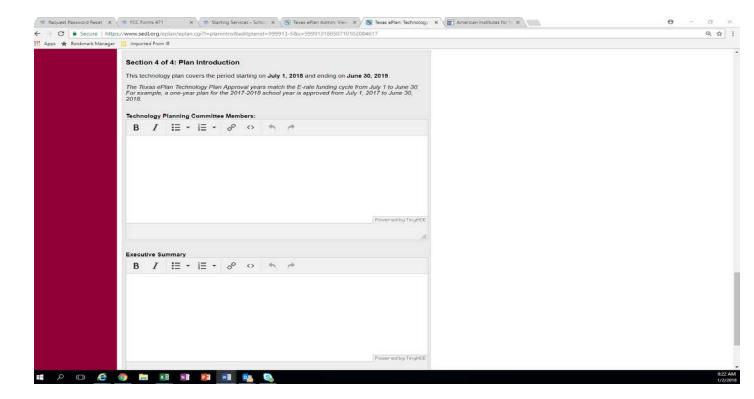
The system also asks questions related to a district's E-rate filings and includes contact information:



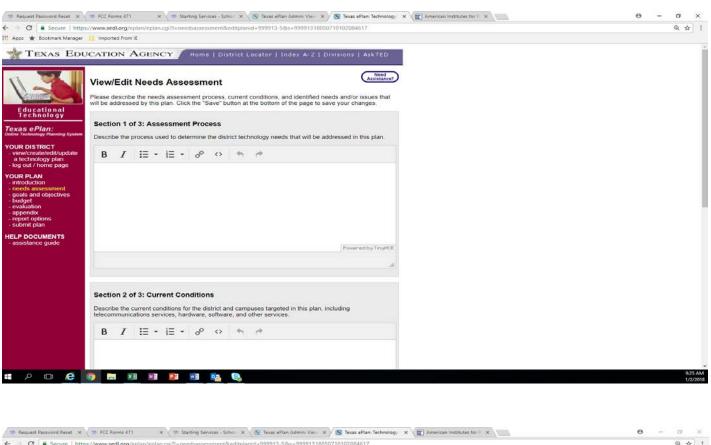
The ePlan system prepopulates some data from previous ePlan documents. It also takes data from AskTED. Data entered in the ePlan system DOES NOT automatically update data in the AskTED database. Districts must continue to update the data in AskTED through the AskTED requirements.

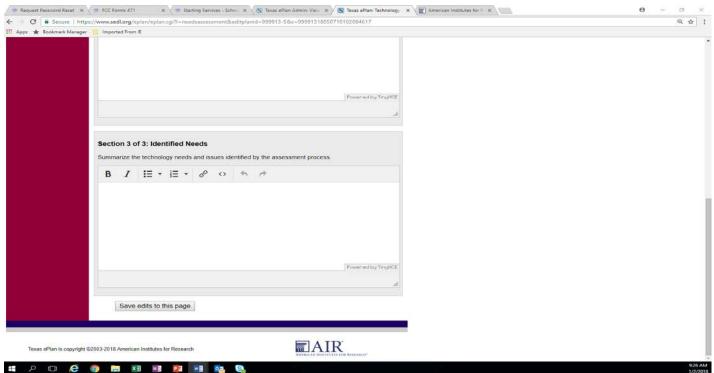


Once this data is correct, the district may begin the plan introduction:

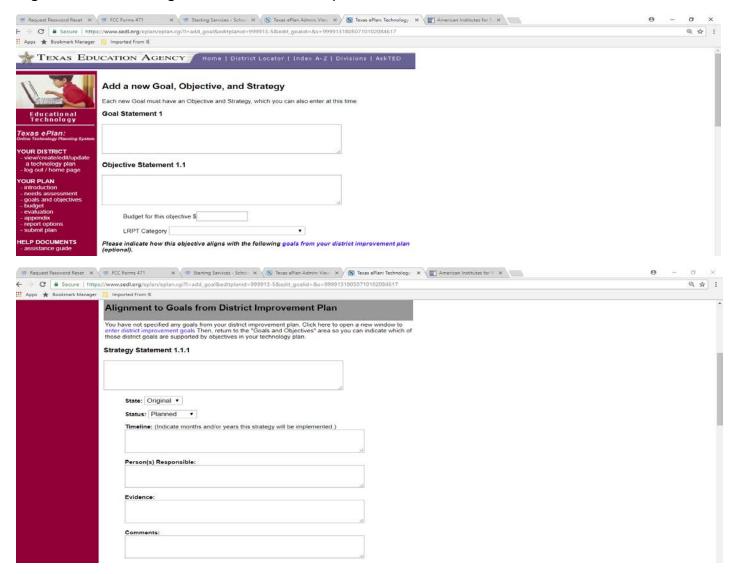


The next step in the process is the development of the needs assessment. This allows a district to determine what elements are in place for the use of technology in the district and to determine what technology needs must be implemented:

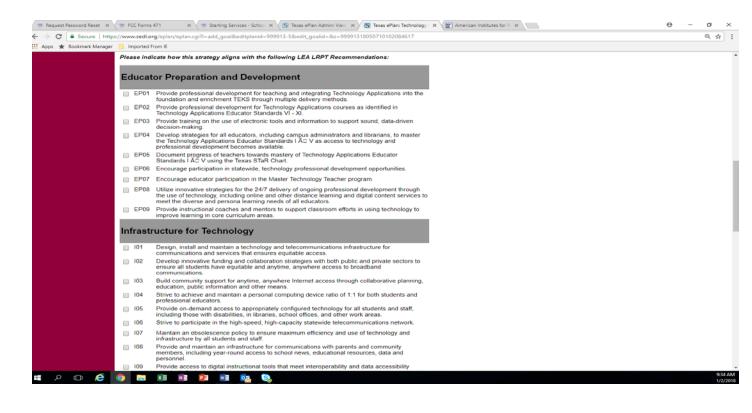


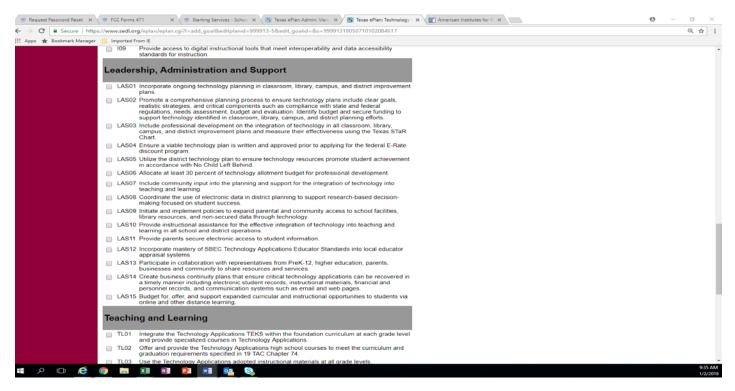


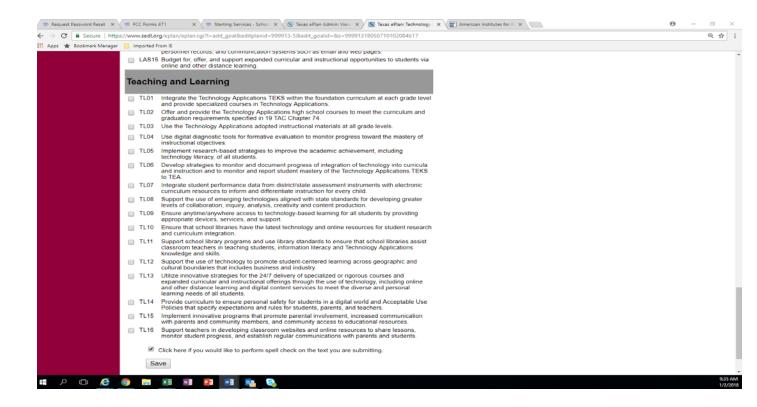
The next step allows districts to enter Goals, Objectives and Strategies. The district may also align their ePlan to the goals from the District Improvement Plan:



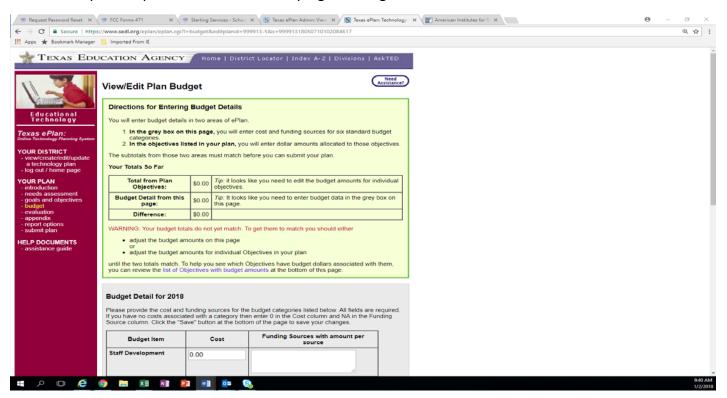
The ePlan allows the district to align the plan to the Local Education Agency (LEA) Long-Range Plan for Technology Recommendations in the areas of Educator Preparation and Development; Infrastructure for Technology; Leadership, Administration and Support; and Teaching and Learning:



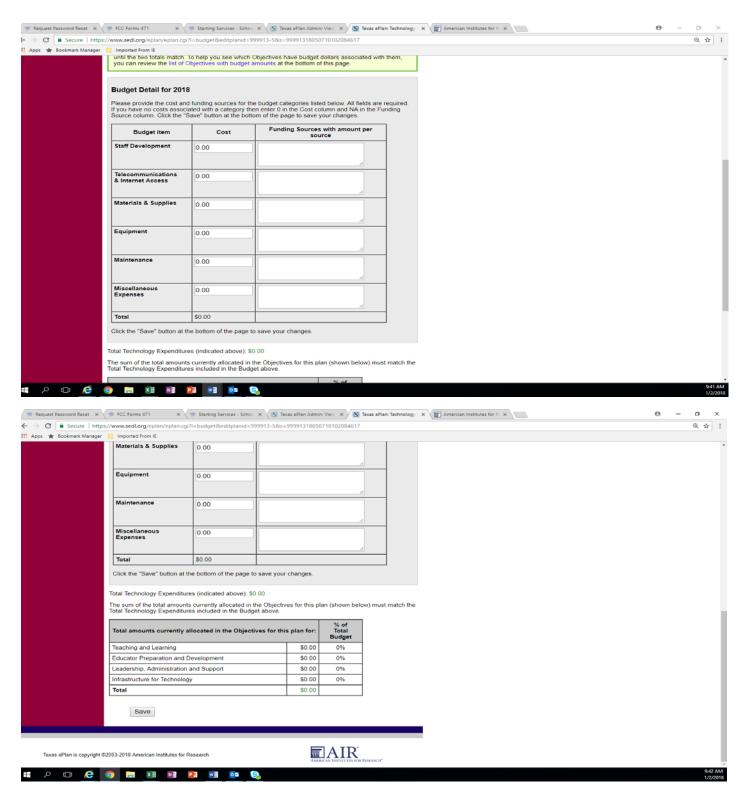




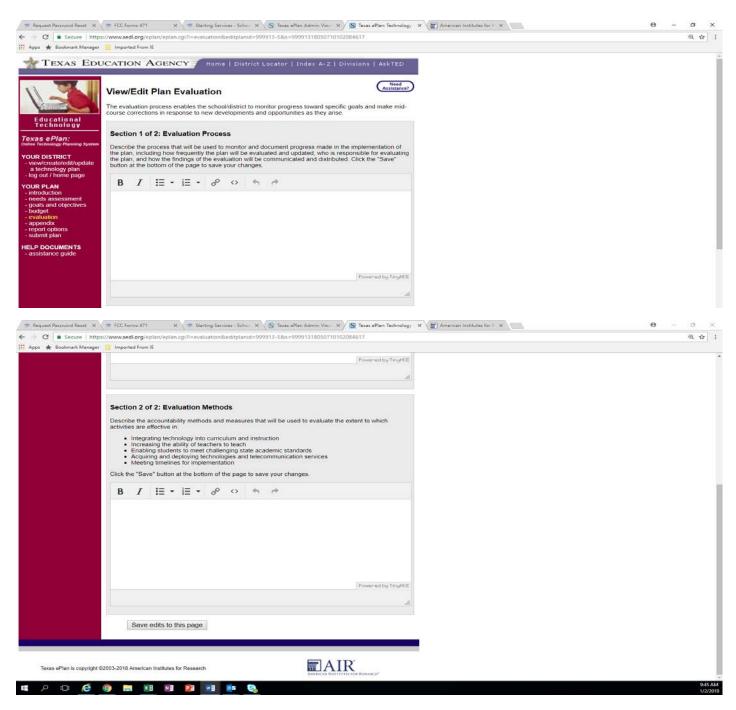
The next step in the process includes developing the budget:



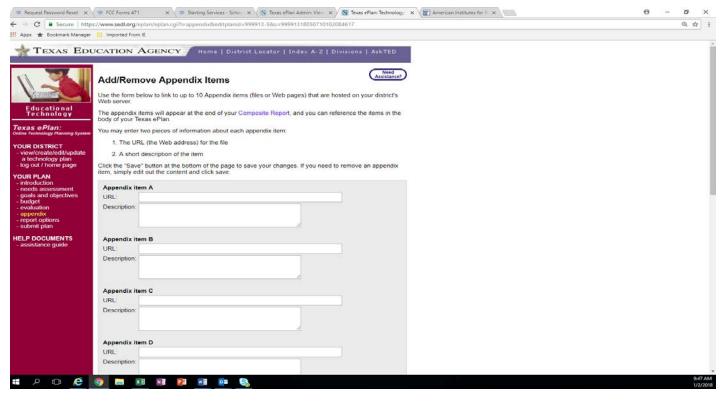
The system does some of the budget calculations for the district.



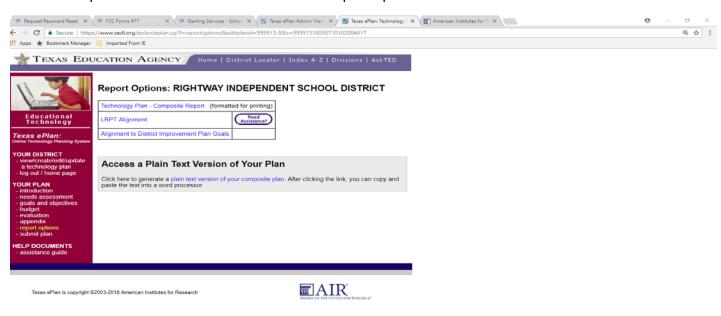
The next step includes the evaluation of the plan to allow the district to show how it is implementing the plan and offers the opportunity to make any mid-course changes or corrections:



The system allows the district to submit any appendices to the plan. These may be locally developed and adopted elements that help explain the technology plan:

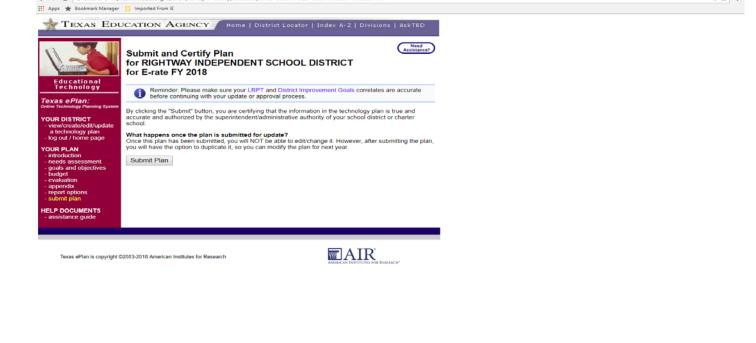


The final step allows the district to select several report options:



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The final step allows the district to submit the plan in the ePlan system:



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Does an ePlan need to be presented to the local board of trustees?

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An ePlan may or may not be required to be presented to the local board of trustees. If local board policies require board approval of such plans, then the plan should be submitted for local board approval. If local board policies authorize the superintendent to approve such plans, the plan does not have to go to the local board for approval.

For additional information or assistance with the ePlan system, email eplan@tea.texas.gov.