### Schedule #4A—Debt Description

**For TEA Use Only**

Adjustments and/or annotations made on this (page) have been confirmed with

by telephone/fax on ________________________________

by _______ of TEA.

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**TEXAS EDUCATION AGENCY**

**Standard Application System (SAS)**

**Instructional Facilities Allotment**

**APPLICATION**

**SCHEDULE #4A—Debt Description**

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**EACH BOND ISSUE OR LEASE-PURCHASE AGREEMENT MUST HAVE A SEPARATE APPLICATION.**

**For Bonded Debt:** Only bonds issued in accordance with Texas Education Code (TEC), Chapter 45, Subchapter A, or TEC, §46.007, are eligible under the Instructional Facilities Allotment program. For Lease-Purchase Debt: Only lease-purchase agreements authorized by Local Government Code, §271.004, are eligible under the Instructional Facilities Allotment program.

**Title/Name of Applicable Debt Instrument** — For amendments pertaining to refinancing/refunding, list the title/name of the original bond issue and the title of the refunding/refinancing bond issue:

**Comptroller’s Registration Number** (applicable only to amendments after debt has issued)—For amendments pertaining to refinancing/refunding, list the registration number of the original bond issue and the registration number of the refunding/refinancing bond issue:

<table>
<thead>
<tr>
<th>Bonded Debt: Date of Voter Authorization (Successful Bond Election):</th>
<th>_____ / _____ / _______</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bonded Debt: Date the School Board Will Authorize/Authorized the Bond Issuance:</td>
<td>_____ / _____ / _______</td>
</tr>
<tr>
<td>Lease-Purchase Debt: Date of End of 60-Day Notification Period:</td>
<td>_____ / _____ / _______</td>
</tr>
<tr>
<td>Lease-Purchase Debt: Date of Election, If Called:</td>
<td>_____ / _____ / _______</td>
</tr>
<tr>
<td>Lease-Purchase Debt: Date That School Board Will Authorize/Authorized the Lease:</td>
<td>_____ / _____ / _______</td>
</tr>
<tr>
<td>Expected Date of Last Payment:</td>
<td>_____ / _____ / _______</td>
</tr>
</tbody>
</table>

Note: A lease-purchase agreement must cover a term of at least eight (8) years to be eligible under the IFA program.

**Details regarding Proposed or Issued Debt**

Dollar Amount of “Total” Debt Proposed/Issued:

Dollar Amount of “New” Debt:

Dollar Amount of “Refunded” Debt:

**Please indicate which of the following applies to this application (check one):**

- (a) This is the first application for this proposed debt issuance.
- (b) This is the second or a subsequent application for this proposed debt issuance.
  
  The previous IFA application document control number was ________________________________.
  
  The previous IFA application was (check one): _____ partially funded _____ not funded.
  
  If not funded, was the proposed debt issued? (check one): _____ yes _____ no If yes, please provide:
  
  Title/Name of Debt Instrument: ________________________________
  
  Sale Date: _____ / _____ / __________ Comptroller’s Registration No. ______________________
  
  (c) This is an amendment to: _____ a funded IFA application _____ an unfunded IFA application.
  
  The original document control number for the application was ________________________________.

Note: The dollar amount of the total bond issue should equal the amount of “new” debt plus the amount of “refunded” debt.

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